

**ASSOCIATION OF GOVERNMENT ACCOUNTANTS
NASHVILLE CHAPTER
ANNUAL HISTORY REPORT**

For the Year Ended June 30, 2014

I. CHAPTER EXECUTIVE COMMITTEE

a. Officers

Rusty Lacy, President	State of Tennessee Comptroller of the Treasury Office of Management Services
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Michelle Earhart, President-Elect	State of Tennessee Department of Finance and Administration Division of Accounts
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Ray Register, Past President	State of Tennessee Department of Environment and Conservation Fiscal Services
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Carrie Blair, Secretary, CGFM	State of Tennessee
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Kay Ulmer, Treasurer, CGFM	State of Tennessee Department of Correction Community Supervision
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b. One-Year Directors

Leigh Anne Hagar	Metro Government of Nashville and Davidson County
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Jacqueline Laws	State of Tennessee Comptroller of the Treasury
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Ron Queen, CGFM	State of Tennessee Comptroller of the Treasury Division of State and Local Finance
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Chas Taplin	State of Tennessee Comptroller of the Treasury
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Jennifer Whitsel	State of Tennessee Comptroller of the Treasury Division of State Audit
Jerry Durham, CGFM	State of Tennessee Comptroller of the Treasury Division of Local Government Audit

c. Two-Year Directors

John Dunne	State of Tennessee Comptroller of the Treasury Division of State Audit
Michael Edwards	State of Tennessee Comptroller of the Treasury Division of State Audit
Andrew Furlong	State of Tennessee Treasury Department Internal Audit
Kandi Thomas	State of Tennessee Comptroller of the Treasury Division of State Audit
Margaret Walker	State of Tennessee TennCare

II. MONTHLY CHAPTER MEETINGS

Chapter luncheon meetings were held at the Doubletree Hotel in downtown Nashville. The average attendance at the luncheon meetings was 88 attendees. The meeting dates and speakers were as follows:

September 3, 2013	Manny Tyndall Special Agent and Assistant Inspector General Inspector General's Office State of Tennessee	Attendees: 102
October 14, 2013	Dr. Glenda Baskin Glover President Tennessee State University	Attendees: 92
November 4, 2013	Jerry Durham Assistant Director Local Government Audit Comptroller of the Treasury State of Tennessee	Attendees: 71

December 2, 2013	Vicki Updike Vice President of Finance Tennessee Education Lottery Corporation	Attendees: 71
January 6, 2014	Antonio Q. Meeks Director of Learning and Talent Development Department of Human Resources State of Tennessee	Attendees: 65
February 3, 2014	Phil Williams Chief Investigative Reporter Nashville News Channel 5	Attendees: 135
March 4, 2014	Rebecca Hunter Commissioner Department of Human Resources State of Tennessee	Attendees: 91
April 14, 2014	Bill Miller National AGA President-Elect	Attendees: 87
May 5, 2014	Awards Luncheon	Attendees: 76

III. SPECIAL CHAPTER EVENT

April 12, 2014 TPAC presentation of Wicked

IV. EDUCATION OFFERED OR SPONSORED BY THE CHAPTER

<u>Date</u>	<u>Topic and Event</u>	<u>CPE Credit</u>
September 3, 2013	TennCare Fraud and Investigations Chapter Meeting	1 hours
September 11, 2013	Fraud Deterrence, Prevention, and Detection Audio Webinar	2 hours
October 9, 2013	Effective Internal Controls: Understanding the new COSO Framework Audio Webinar	2 hours
October 14, 2013	Accounting and Governance Chapter Meeting	1 hour
November 13, 2013	Data Analytics and TN State-Specific Ethics Fall Breakfast Seminar	2 hours

November 13, 2013	Grants Management Reform Updates and Agency Insights – What to Expect in Fiscal Year 2014 Audio Webinar	2 hours
November 20, 2013	Cutting Edge in Tough Financial Times Audio Webinar	2 hours
December 2, 2013	The Operation of the TN Education Lottery Chapter Meeting	1 hour
January 6, 2014	Leadership in Public Service Chapter Meeting	1 hour
January 14, 2014	Various Government Accounting and Auditing Topics Winter Seminar	16 hours
January 29, 2014	Tackling Improper Payments Using Estimate Methodologies and Advanced Analytics Audio Webinar	2 hours
February 3, 2014	Media and the Public Sector; Keeping Government Accountable Chapter Meeting	1 hour
March 4, 2014	Tennessee’s TEAM Act of 2012: TN Excellence, Accountability and Management Chapter Meeting	1 hour
April 9, 2014	Fraud Detection and Prevention Audio Webinar	2 hours
April 14, 2014	Current AGA Initiatives and Activities Chapter Meeting	1 hour
May 21, 2014	Ethics Audio Webinar	2 hours
	Total CPE hours provided	39

V. CERTIFIED GOVERNMENT FINANCIAL MANAGER (CGFM) PROGRAM

Nashville Mayor Karl Dean issued a proclamation supporting professionals seeking the CGFM certification and joining the AGA organization.

Subsidies are issued every year to assist interested chapter members in achieving their CGFM certification.

The chapter received the National Chapter CGFM Award.

VI. COMMUNICATIONS

<i>Nashville Notes</i>	Ten issues of the chapter newsletter were published for the 2011-2012 chapter year.
Website	The chapter maintained a website at www.nashvilleaga.org that was updated regularly throughout the year.
Listserv	Much of the information communicated to members throughout the year was through the chapter's listserv.

VII. COMMUNITY SERVICE ACTIVITIES

2013 - 2014 school year	For the 13 th consecutive year, the chapter partnered with Alex Green Elementary School through the Project PENCIL Foundation. Through this partnership, the chapter enriched the educational experiences of the students and assisted the faculty and staff throughout the school year through such activities as school supply donations, monetary contributions, and member involvement in school activities (Read-to-Me Program, Teacher Appreciation Week, and Spring Field Day).
September 26-28, 2013	Members assisted with the Women's Half Marathon, participated in the event, and donated money toward the cause.
October 2013	Members donated money for A Kid's Place Child Advocacy Center, and the chapter matched the member contributions up to \$500.
November 2013	Members donated canned goods and other nonperishable food items and also donated money for the Second Harvest Food Bank.
December 2013	Through the Little Soldiers program at Fort Campbell, Kentucky, members provided gifts during the holiday season for children of service members deployed in Iraq and Afghanistan.
December 2013	In the Hats, Coats, and Gloves Drive, members donated items to be distributed to individuals in need through Samaritan Ministries of Temple Baptist Church.
January 2014	Members served dinner and helped with other kitchen items at the Nashville Rescue Mission. Members also donated money to assist the Mission in its service to the homeless and others in need in the Nashville community.
February 2014	Members donated money for the Elephant Sanctuary, and the chapter matched the member contributions up to \$500.
March 2014	Members assisted the local public television station, WNPT Channel 8, during its membership drive by answering telephones and taking pledges, and members also made pledges.
April 2014	Members assisted with the County Music Marathon, participated in the event, and donated money toward the cause.

May 2014 Members assisted the Nashville Area Habitat for Humanity by volunteering to work on a new house under construction in the Park Preserve Neighborhood.

VIII. SPECIAL CONTRIBUTIONS

The Chapter donated \$500 to the Coastal Georgia Chapter to help with their startup costs.

IX. CHAPTER RECOGNITION, PARTICIPATION, AND AWARDS

a. Chapter Recognition

The chapter received the Platinum Chapter Designation, which is the highest recognition level in the Chapter Recognition Program sponsored by the National Office.

The chapter received the National Chapter CGFM Award.

The chapter received the National Chapter Newsletter Honorable Mention Award.

The chapter received the National Chapter Education Award.

The chapter received the Certificate of Achievement in Citizen-Centric Reporting for its 2013 Citizen-Centric Report.

b. Chapter Members' AGA National Participation

Gerry Boaz, CGFM, Chair of the Professional Certification Board

Michelle Earhart, By-Laws and Procedures Committee

Talia Lomax-O'dneal, CGFM, Awards Committee

Melinda Parton, CGFM, Chair of the By-Laws and Procedures Committee

Kathy Stickel, CGFM, Finance and Budget Committee

c. Chapter Members' AGA Regional Participation

Karen B. Hale, CGFM, Immediate Past Regional Vice President and Chapter Development and Assistance Regional Coordinator

Eugene S. Hampton, II, CGFM, Membership and Early Careers Regional Coordinator

Ron Queen, CGFM, Certification Regional Coordinator

d. Chapter Members Who Won National Awards

Jan Sylvis, CGFM, received the William R. Snodgrass Distinguished Leadership Award.

Michael Winston, CGFM, received the Young Professionals' PDT Scholarship.

Jeff Hughes, CGFM, received the Emerging Leader Award of Excellence.

Richard Norment, CGFM, received the Einhorn-Gary Award.

Karen B. Hale, CGFM received the Regional Coordinator Award.

Melinda Parton, CGFM received the President's Award.

e. Member Awards

Member of the Year Award – Charlotte Gentry

Outstanding Achievement in Government Accountability Award – Joe Kimery

Community Service Awards – David Lannom, Shirley Thornton, and Melvin Jones, Jr.

President's Awards – Jeff Hughes, Andrew Furlong, and Kay Ulmer

Newsletter Awards – Jeff Hughes and Nathan Abbott

f. Retirees Honored

At the May Awards Luncheon, the chapter honored eight members who retired during the year: Richard Norment, Teresa Hensley, Robert Smith, Robbie Hunter, Bob Powell, Diana Jones, Maureen Abby, and Patricia Wakefield.

g. Scholarships

The chapter awarded the William R. Snodgrass Scholarships to Adabella Nunez (\$2,000) and Madison Gaither (\$1,000).

The chapter awarded the Fawn Ellis Memorial Scholarship to Erin Worley (\$2,000) and Ty Tucker (\$1,000).

X. CHAPTER MEMBERS THAT SERVED ON COMMITTEES

Accountability Outreach

Gerry Boaz, Chair
Melinda Crutchfield
Melissa Boaz

Awards

Michael Edwards, Co-Chair
Jeff Hughes, Co-Chair

CGFM

Jerry Durham, Chair

Community Service

Jacqueline Laws, Co-Chair
Tammy Fruscione, Co-Chair
Shirley Thornton
Scarlet Sneed
Ray Register
David Lannom
Melvin Jones
Jeff Hughes

Corporate Sponsorship

Jennifer Garoutte, Co-Chair
Nichole Curtiss, Co-Chair

Early Careers

Margaret Walker, Chair
Archie Arroyo
Divon Crutchfield
LaKenya Wrightsil

Education

Chas Taplin, Chair
Eric Crawford
Tammy Fruscione
Charlotte Gentry
Debi Moss
Elvy Rory
Clare Tucker

Finance

Andrew Furlong , Co-Chair
Leigh Anne Hagar, Co-Chair
Doreen Zientar
Andy McArthur
Shane Rector
Alexander Warns
Bridget Carver
Scarlet Sneed

Meetings and Attendance

Scarlet Sneed, Co-Chair
John Dunne, Co-Chair
Heather Roe
Aaron Kistler
Melvin Jones
Alicia Grice
Bridget Carver
Rachel Blanchard

Membership

Kandi Thomas, Co-Chair
Jennifer Whitsel, Co-Chair

Newsletter

Karen B. Hale, Editor

Program

Barry Monson, Chair
Kayla Carr
Hellens Cruz-Sanchez

Website

Nathan Abbot, Co-Chair
Dan Willis, Co-Chair

The committee appreciation lunch was held on May 13, 2014, at the Old Spaghetti Factory.

XI. MEMBERSHIP

The chapter had 333 members at the beginning of the membership year, July 1, 2013, and 375 members at the end of the membership year, June 30, 2014.

New and returning members for the year were:

Rashika Alwis	Mitzi F. Martin, CGFM
Rachel S. Blanchard	Leston Andrew McArthur
Evan Boyd	Janice E. Moore, CGFM
Lauren Brown	Jason Mumpower
Phillip R. Buell	Dieudonne Ndinda
Melinda Crutchfield	Cecilia Parsons
Trishae L. Dotson	Heather Roe
Vincent Finamore	Elvy Rorie, IV
Michael L. Galey	William Andrew Sadler, CGFM
Emily Gray	John Sims
Jill Hatleberg	Rachel Slusser
Andrew R. Hawkins	Anna M. Sparks
Cindy Hobbs	Melissa Stahl
Gilda Hunt	Chas K. Taplin
Keith L. Isbell	Shirley A. Thornton
Brent J. Jennings	Jerome Trice
Deborah K. Johnson	Jack Williams
Kevin Mahoney	James Michael Winston, CGFM

XII. FINANCIAL INFORMATION

a. Statement of Net Assets

The chapter had total assets at June 30, 2014 of \$43,962.30. The total amount of net assets was \$43,942.30 at June 30, 2014.

b. Revenues and Expenses

The chapter had revenues of \$58,749.90 and expenses of \$62,839.16 for the fiscal year ended June 30, 2014.

XIII. RELATIONS WITH OTHER PROFESSIONAL SOCIETIES

The chapter held a joint meeting with the Middle Tennessee Chapter of the Association of Certified Fraud Examiners and the Nashville Institute of Internal Auditors chapter in February 2014.