

**ASSOCIATION OF GOVERNMENT ACCOUNTANTS
NASHVILLE CHAPTER
ANNUAL HISTORY REPORT**

For the Year Ended June 30, 2015

I. CHAPTER EXECUTIVE COMMITTEE

a. Officers

Michelle Earhart, President	State of Tennessee Department of Finance and Administration Division of Accounts
Penny Austin, CGFM, President-Elect	State of Tennessee Comptroller of the Treasury Division of Local Government Audit
Rusty Lacy, Past President	State of Tennessee Comptroller of the Treasury Office of Management Services
Janet Stewart, Secretary	State of Tennessee Department of Finance and Administration Office of Criminal Justice Programs
Sandra Brown, Treasurer	State of Tennessee Department of Finance and Administration Division of Accounts

b. One-Year Directors

Kandi Thomas, CGFM	State of Tennessee Comptroller of the Treasury Division of State Audit
Michael Edwards, CGFM	State of Tennessee Comptroller of the Treasury Division of State Audit
John Dunne	State of Tennessee Comptroller of the Treasury Division of State Audit

Andrew Furlong
State of Tennessee
Treasury Department
Internal Audit

Hellens Cruz-Sanchez
State of Tennessee
Comptroller of the Treasury
Division of State Audit

c. Two-Year Directors

Rachelle Cabading
State of Tennessee
Comptroller of the Treasury
Division of Local Government Audit

Charlotte Gentry
State of Tennessee
Department of Finance and
Administration
Division of Accounts

Cindy Hobbs
State of Tennessee
Department of Human Resources

Pamela Marks
Metro Government of Nashville &
Davidson County
Dept. of Finance/Operations

Alicia Reynolds
State of Tennessee
Department of Finance and
Administration
Division of Accounts

II. MONTHLY CHAPTER MEETINGS

Chapter luncheon meetings were held at the DoubleTree Hotel in downtown Nashville. The average attendance at the luncheon meetings was 94 attendees. The meeting dates and speakers were as follows:

September 8, 2014 Derek Young Attendees: 110
Motivational Speaker
Derek Young Speaks

October 14, 2014 Sese Bennett Attendees: 105
Chief Information Security Officer
Office of Information Resources
State of Tennessee

November 3, 2014 Many-Bears Grinder Attendees: 101
Commissioner
Veterans Affairs
State of Tennessee

December 1, 2014	Kirsten Agresta Copely Harpist Music City Harp	Attendees: 85
January 5, 2015	Mark Gwyn Director Tennessee Bureau of Investigation State of Tennessee	Attendees: 79
February 2, 2015	William D. Miller National President Association of Government Accountants	Attendees: 93
March 9, 2015	Jeremy Finley Chief Investigative Reporter WSMV Meredith Corporation	Attendees: 107
April 6, 2015	Larry McGoogin Transportation Planner Department of Transportation State of Tennessee	Attendees: 82
May 4, 2015	Awards Luncheon	Attendees: 81

III. SPECIAL CHAPTER EVENT

April 17, 2015	Nashville Sounds opening game
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IV. EDUCATION OFFERED OR SPONSORED BY THE CHAPTER

Date	Topic	CPE Credit
9/8/2014	Culture vs Strategy	1 hour
	Chapter Meeting	
10/8/2014	Wow! She Stole that Much?	2 hours
	Fraud Prevention	
	Webinar	
10/14/2014	The Cyberwar (and why you are involved)	1 hour
	Chapter Meeting	
10/22/2014	The New Green Book	2 hours
	Government Financial Management	
	Webinar	

10/23/2014	Cybercrimes and State Specific Ethics	2 hours
	Fall Breakfast Seminar	
11/3/2014	Integrity	1 hour
	Chapter Meeting	
11/5/2014	DATA Act Implementation	2 hours
	Government Financial Management	
	Webinar	
11/19/2014	Fraud Risk Management	2 hours
	Webinar	
10/10/2014	How do you spell success? E-T-H-I-C-S	2 hours
	Ethics	
	Webinar	
1/13/2015	Winter Seminar	8 hours
1/14/2015	Winter Seminar	8 hours
1/28/2015	Strengthening Grants Management	2 hours
	Government Financial Management	
	Webinar	
2/2/2015	AGA as a Pathway to Career Success	1 hour
	Chapter Meeting	
2/4/2015	Potholes on the Path to Performance Management	2 hours
	Performance Management	
	Webinar	
3/4/2015	Internal Control Challenges over Grants	2 hours
	Government Financial Management	
	Webinar	
3/9/2015	The Camera Doesn't Lie	1 hour
	Chapter Meeting	

4/29/2015	Fraud Prevention	2 hours
	Webinar	
	Total CPE hours provided	41 hours

V. CERTIFIED GOVERNMENT FINANCIAL MANAGER (CGFM) PROGRAM

A State Legislature Proclamation was issued to designate March 2015 as “Certified Government Financial Manager Month.”

Nashville Mayor Karl Dean issued a proclamation supporting professionals seeking the CGFM certification and joining the AGA organization.

Subsidies are issued every year to assist interested chapter members in achieving their CGFM certification.

VI. COMMUNICATIONS

Nashville Notes Ten issues of the chapter newsletter were published for the 2014-2015 chapter year.

Website The chapter maintained a website at www.nashvilleaga.org that was updated regularly throughout the year.

Listserv Much of the information communicated to members throughout the year was through the chapter’s listserv.

VII. COMMUNITY SERVICE ACTIVITIES

2014 - 2015 school year	For the 14 th consecutive year, the chapter partnered with Alex Green Elementary School through the Project PENCIL Foundation. The PENCIL Foundation has a purpose to encourage academic achievement, provide a safety net for at-risk youth, promote career success for students and parents, and to build positive relationships between children and caring adults in the schools. Through this partnership, the chapter enriched the educational experiences of students and assisted faculty throughout the school year via school supply donations, monetary contributions, and member involvement in school activities (Read-to-Me Program, Teacher Appreciation day, Fourth grade graduation, and Spring Field Day). The AGA Nashville Chapter of Community Service was nominated for the Mayor’s Award for Outstanding Partner, and received a certificate of Special Recognition.
September 2014	The chapter partnered with Hands on Nashville to assist teachers in classroom preparation. In addition, the chapter also assisted with landscaping and painting projects at the Haywood Elementary school.
October 2014	AGA partnered with Samaritan Ministries in the “Hats, Coats, Gloves, and Socks Drive.” The members made monetary donations of \$100.00 and the chapter matched \$100.00.

	Also AGA members donated food and monetary amounts to the Second Harvest Food bank. Last year's monetary donations totaled \$360.00.
November 2014	Members donated money and items to the Middle Tennessee Fisher House which assists Veterans' families while their loved ones are in the hospital. Additionally, the chapter offered to match monetary donations up to \$365.00 as well as non-perishable food items and toiletries. In conclusion, the chapter matched \$200.00 in monetary donations.
January 2015	The Nashville chapter supported End Slavery TN. The goal of this organization is to promote healing of human trafficking survivors and end human trafficking within Tennessee. The chapter helped provide rescue kits comprising of clothes, toiletries, gift cards, and inspirational notes. AGA members made monetary donations of \$500.00 which the chapter matched. Additionally, AGA members volunteered to help the homeless at the Nashville Rescue Mission on January 22, 2015. Members made monetary donations of \$115.82.
February 2015	The chapter supported the Nashville Humane Association by donating toys, treats, food, and monetary amounts totaling \$50.00.
April 2015	Members assisted with the Country Music Marathon, participated in the event, and donated money toward the cause.
June 2015	Members assisted WNPT, Channel 8 during its pledge drive on June 1, 2015. Volunteers answered phones and took pledges during the evening.

VIII. CHAPTER RECOGNITION, PARTICIPATION, AND AWARDS

a. Chapter Recognition

The chapter received the Platinum Chapter Designation, which is the highest recognition level in the Chapter Recognition Program sponsored by the National Office.

The chapter received the National Chapter Education Award.

The chapter received the National Chapter Newsletter Award.

The chapter received the National Chapter Website Award.

b. Chapter Members' AGA National Participation

Gerry Boaz, CGFM, Government Committee

Michelle Earhart, By-Laws and Procedures Committee

Charles L. Harrison, CGFM- Retired, Chair of the By-Laws and Procedures Committee

Melinda Parton, CGFM, By-Laws and Procedures Committee

Kathy Stickel, CGFM, Finance and Budget Committee

c. Chapter Members' AGA Regional Participation

Karen B. Hale, CGFM, Regional Coordinator for Chapter Development

d. Chapter Members Who Won National Awards

Charles Harrison, CGFM-Retired, received the National President's Award.

e. Member Awards

Member of the Year Award – Pamela Marks

Outstanding Achievement in Government Accountability Award – Gerry Boaz, CGFM

President's Awards – Sandra Brown

f. Retirees Honored

At the May Awards Luncheon, the chapter honored three members who retired during the year: Joe Kimery, CGFM, Jan Sylvis, CGFM, and Jacqueline Laws.

g. Scholarships

The chapter awarded the William R. Snodgrass Scholarships to Taylor Ellis (\$2,000) and Jenna Lehkamp (\$1,000). The chapter awarded the Fawn W. Ellis Memorial Scholarship to Rachel Stewart (\$2,000) and Peter Angelov (\$1,000).

IX. CHAPTER MEMBERS THAT SERVED ON COMMITTEES

Accountability Outreach	Finance
Gerry Boaz, CGFM, Chair	Andrew Furlong, Co-Chair
	Alexander Warns, Co-Chair
Awards	Katie Anderson
Jeff Hughes, CGFM, Chair	Loriann Davis
Emily Gray	John O. Lee
Shirley Henry, CGFM	Lou Goins
Jack Hill	Mikhel Lindsley
Mary Goins	Britt Wood, CGFM
Donna Jewell	Suzanne Smotherman
	Andy McArthur
	Shane Rector

CGFM	Doreen Zientar
Drew Sadler, CGFM, Chair	Edward D'Ovidio
Community Service	Meetings and Attendance
Pamela Marks, Co-Chair	John Dunne, Co-Chair
Angela McElrath-Prosser, Co-Chair	Scarlet Sneed, CGFM, Co-Chair
Emily Gray	Melvin Jones, CGFM
Brent Jennings	Aaron Kistler
Melvin Jones, CGFM	Donna Nicely, CGFM
David Lannom, CGFM	Alicia Grice
L. Joyce Bentley	
Tammy Fruscione, CGFM	
Scarlet Sneed, CGFM	Membership
	Charlotte Gentry, Co-Chair
Early Career	Donna Bridget Carver, Co-Chair
Alicia Reynolds, Chair	Keevia Battle
Carrie Dawson	Melissa Lahue, CGFM
LoriAnn Davis	Cynthia Minnick
	Janice Moore, CGFM
Education	
Rachelle Cabading, Co-Chair	Newsletter
Michael Winston, CGFM, Co-Chair	Karen Hale, CGFM, Chair
Tammy Fruscione, CGFM	
Debi Moss	Program
Chas Taplin	Cindy Hobbs, Co-Chair
Clare Tucker, CGFM	Helens Cruz-Sanchez, Co-Chair
Katie Armstrong, CGFM	Connor Courtemanche
	Margaret Walker, CGFM
Website	
Nathan Abbott, Co-Chair	
Dan Willis, CGFM, Co-Chair	

The committee appreciation lunch was held on May 13, 2015, at the Old Spaghetti Factory.

X. MEMBERSHIP

The chapter had 347 members at the beginning of the membership year, July 1, 2014, and 364 members at the end of the membership year, June 30, 2015.

New and returning members for the year were:

Theresa Agius-Cowden	Alicia Lindsey
Crystal Allen	Lisa Lynch

Holly Alsup	April Main
Sharon Barnard	Stephanie Maxwell
Allison Barnett	Shelby Merryman
Roxanne Berman	Laura Newcome
Christina Binkley	Anna Nickell
Terry Burr	Victor Nwanso
Veronica Coleman	Katelyn Pewitt
Jonathan Craycraft	Joy Pierson
Edward D'Ovidio	Wayne Pierson
Michael Deloach	Lauren Plunk
Kilolo Dunmore	Brittany Pressley
Ronald Erickson, CGFM-Retired	Kimberly Satterfield
Tiffany Fahringer	Amy Schuler
Mark Faughn	Susan Slaton
Patricia Feller	Heather Smith
Donna Foster	Steven Tydings
Katherine Gordon	Michael Walden
Arlene Hailey	Malinda White, CGFM
Stephen Huffman	Andrea Wilson
Shay Inman	Karen Wilson
Michael Jenkins	Laryssa Wilson
Amy Johnson	James Wolfe
Jessica Judkins	Konjit Yimer
Chris Kelly	Jacqueline Yokley
John Lee	

XI. FINANCIAL INFORMATION

a. Statement of Net Assets

The chapter had total assets at June 30, 2014 of \$43,962.30. The total amount of net assets was \$34,754.00 at June 30, 2015.

b. Revenues and Expenses

The chapter had revenues of \$69,978.13 and expenses of \$79,243.53 for the fiscal year ended June 30, 2015.

XII. RELATIONS WITH OTHER PROFESSIONAL SOCIETIES

The chapter held a joint meeting with the Tennessee Chapter of the International Association of Assessing Officers (TIAOO) in March 2015.