

**NASHVILLE CHAPTER
ASSOCIATION OF GOVERNMENT ACCOUNTANTS
ANNUAL HISTORY REPORT**

For the Year Ended June 30, 2011

I. CHAPTER EXECUTIVE COMMITTEE

A. Officers

Melvin Jones, Jr., President, CGFM	State of Tennessee Department of Revenue Internal Audit & Consulting Services
Shirley Henry, President-Elect, CGFM	State of Tennessee Comptroller of the Treasury Division of State Audit
Karen B. Hale, Past President, CGFM	State of Tennessee Comptroller of the Treasury Office of Management Services
Debra Bloomingburg, Secretary, CGFM	State of Tennessee Comptroller of the Treasury Division of State Audit
Scarlet Sneed, Treasurer, CGFM	State of Tennessee Comptroller of the Treasury Division of State Audit

B. One-Year Directors

Ralph Cross, CGFM	The University of Tennessee Municipal Technical Advisory Service
Eugene Hampton, II, CGFM	State of Tennessee Comptroller of the Treasury Division of County Audit
Jane Lacy, CGFM	State of Tennessee Department of Revenue Internal Audit & Consulting Services
Emmanuel Marcella	Metropolitan Government of Nashville and Davidson County Office of Internal Audit
Sandra Tulloss	State of Tennessee Comptroller of the Treasury Division of State Audit

C. Two-Year Directors

Keevia Battle	State of Tennessee Treasury Department Tennessee Consolidated Retirement System
Hank Clay	State of Tennessee Department of Education Education Delivery Unit
Cynthia Setters	State of Tennessee Department of Children Services Fiscal Services
Corey Tester	State of Tennessee Comptroller of the Treasury Office of Management Services
Rhonda Williams	State of Tennessee Department of Health Office of Vital Records

II. MONTHLY CHAPTER MEETINGS

Except for the May Awards Luncheon, chapter luncheon meetings were held the first Thursday of each month at the Nashville City Club in downtown Nashville. The average attendance at the luncheon meetings was 93 attendees, which reflected an increase of 19% over the previous year. The meeting dates and speakers were as follows:

September 2, 2010	Dave Goetz, Commissioner Tennessee Department of Finance and Administration	Attendees: 106
October 7, 2010	Joe Fisher, Director of Broadcasting Vanderbilt University	Attendees: 74
November 4, 2010	Lynn Bracey, Investigator Office of Inspector General U.S. Department of Agriculture	Attendees: 87
December 2, 2010	Richard Norment, CGFM Assistant to the Comptroller Division of County Audit Special music provided by the MET Singers Honor Choir	Attendees: 86
January 6, 2011	Jamesina R. McLeod, Controller Metropolitan Nashville Airport Authority	Attendees: 82

February 3, 2011	Dennis Dycus, CGFM, Director Division of Municipal Audit	Attendees: 128
March 3, 2011	Marcus T. Henderson, Sr. President and CEO Henderson Financial Group	Attendees: 79
April 7, 2011	John Morgan, Chancellor Tennessee Board of Regents	Attendees: 100
May 9, 2011	Awards Luncheon at Doubletree Hotel	Attendees: 92

III. SPECIAL CHAPTER EVENT

March 19, 2011	Spring Social - Chaffin's Barn Dinner Theatre Great turnout for a comedy called "Until Beth Do Us Part"
----------------	--

IV. EDUCATION OFFERED OR SPONSORED BY THE CHAPTER

<u>Date</u>	<u>Topic and Event</u>	<u>CPE Credit</u>
August 11, 2010	Using Performance Measures to Improve Service Delivery Audio Conference	2 hours
September 2, 2010	Financial Overview of the State of Tennessee Chapter Meeting	1 hour
September 29, 2010	Improving Program Performance and Accountability Through Cooperative Audit Resolution Audio Conference	2 hours
October 20, 2010	Was It Fraud or Just Poor Audit Quality? Audio Conference	2 hours
November 4, 2010	Investigation Work Performed by the Office of Inspector General, U.S. Department of Agriculture Chapter Meeting	1 hour
November 9, 2010	Financial Crime Evolving With the Times Fall Breakfast Seminar	2 hours
November 17, 2010	Achieving Transparency - The Next Step to Integrating Your Data Audio Conference	2 hours

December 8, 2010	Internal Controls and Management's Risk Assessments - Thoughts on SAS 109 and SAS 115 Audio Conference	2 hours
January 6, 2011	Operations of the Metropolitan Nashville Airport Authority Chapter Meeting	1 hour
January 12, 2011	Data Mining and Predictive Analytics to Prioritize Leads and Highlight Risk for Investigators and Auditors Audio Conference	2 hours
January 18-19, 2011	Various Government Accounting and Auditing Topics Winter Seminar	16 hours
February 2, 2011	Making Internal Controls Work in Your Organization Audio Conference	2 hours
February 3, 2011	Fraud in Tennessee Schools Chapter Meeting	1 hour
March 4, 2011	Presentation on Edison Financials Training session provided by the Department of Finance and Administration and sponsored by Oracle	6 hours
March 9, 2011	Planning, Conducting, and Reporting Performance Audit Work Even More Efficiently Audio Conference	2 hours
March 23, 2011	Tools to Assist in Establishing a Performance Management System for Your Government – What You Need to Know Audio Conference	2 hours
April 7, 2011	Historical Trends in Education in Tennessee and Complete College Act of 2010 Chapter Meeting	1 hour
April 20, 2011	Mortgage Fraud and Beyond - Looking Toward the Future Audio Conference	2 hours
May 4, 2011	Ethical Challenges and Dilemmas in Today's Work Environment That Lead to Apprehension Audio Conference	2 hours
June 8, 2011	Improving Controls Can Improve Program Performance	2 hours

Audio Conference

Total CPE hours provided

53 hours

The chapter assisted with a one-day outreach session for individuals and entities with oversight responsibilities for the American Recovery and Reinvestment Act of 2009, which was hosted by the Recovery Accountability and Transparency Board. The event was held in Nashville on February 23, 2011, from 9:00 to 4:00 and provided 5.5 hours of CPE.

The chapter assisted National AGA in hosting the AGA Accountability and Transparency Reporting Educational Workshop, which covered Public Sector Financial Reporting. The workshop was held in Nashville on February 24, 2011, from 9:00 to 12:30.

The chapter received \$2,500 in corporate sponsorship to assist with the Winter Seminar.

V. CERTIFIED GOVERNMENT FINANCIAL MANAGER (CGFM) PROGRAM

The chapter supported the CGFM program by providing training required to maintain the CGFM certification.

The committee obtained a proclamation from the House of Representatives establishing March as CGFM Month in Tennessee.

VI. COMMUNICATIONS

Nashville Notes

A special edition of the chapter newsletter was published in August 2010, to cover the May Awards Luncheon, and three regular issues of the chapter newsletter were published from September 2010 through June 2011.

Website

The chapter maintained a website at www.nashvilleaga.org that was updated regularly throughout the year.

Listserv

Much of the information communicated to members throughout the year was through the chapter's listserv, nashvilleaga@googlegroups.com.

VII. COMMUNITY SERVICE ACTIVITIES

2010 - 2011 school year

For the 10th consecutive year, the chapter partnered with Alex Green Elementary School through the Project PENCIL Foundation. Through this partnership, the chapter tried to enrich the educational experiences of the students and assist the faculty and staff throughout the school year through such activities as school supply donations, monetary contributions, and member involvement in school activities (School Atrium

	Cleanup, Read-to-Me Program, Teacher Appreciation Week, and Spring Field Day).
September 2010 - May 2011	At each monthly chapter meeting, the Community Service Committee provided a box for food donations for the Second Harvest Food Bank of Middle Tennessee and also accepted cash donations throughout the year.
September 25, 2010	Members participated in the Alzheimer's Memory Walk at Edwin Warner Park and donated money toward the cause.
October 30, 2010	Members participated in the <i>Making Strides for Breast Cancer</i> walk at LP Field and donated money toward the cause.
November 6, 2010	Members assisted with the <i>Step Out to Fight Diabetes</i> walk at the Nashville Zoo, participated in the walk, and donated money toward the cause.
November - December 2010	Through the Little Soldiers program at Fort Campbell, Kentucky, members provided gifts during the holiday season for children of service members deployed in Iraq and Afghanistan.
November 2010	In the Hats, Coats, and Gloves Drive, members donated items to be distributed to individuals in need through a local facility.
January 6, 2011	Members served dinner and helped with other kitchen services at the Nashville Rescue Mission. Members also donated money to assist the Mission in its service to the homeless and others in need in the Nashville community.
February 1 - March 3, 2011	Members donated money for the Elephant Sanctuary, and the chapter matched the member contributions.
March 17, 2011	Members assisted the local public television station, WNPT Channel 8, during its membership drive by answering telephones and taking pledges, and members also made pledges.
March 1- mid April 2011	Through the Volunteer Income Tax Assistance program, members provided assistance to senior citizens and low-income families and individuals in filing their tax returns.
April 29, 2011	Members assisted with the Country Music Marathon, which benefited the Leukemia Society of America.
Spring 2011	Members donated funds to the Make-A-Wish Foundation,

which the chapter matched, and with the match received from National AGA, we were able to grant a wish for a child suffering from leukemia. We had a party for him and his family where we announced our granting of his wish to go to Disney World, and local vendors donated the food and drinks for the event.

VIII. SPECIAL CONTRIBUTIONS

The chapter donated \$500 to the Governmental Accounting Standards Board.

The chapter donated \$100 for the Ronald McDonald House, the chosen charity for the regional Professional Development Conference, which was held in Chattanooga in March 2011, and also provided a basket of Nashville items, which went to a family at the Children's Hospital in Chattanooga.

IX. CHAPTER RECOGNITION, PARTICIPATION, AND AWARDS

A. Chapter Recognition

The chapter received the Platinum Chapter Designation, which is the highest recognition level in the Chapter Recognition Program sponsored by the National Office.

B. Chapter Members' AGA National Participation

- Kathy Anderson, CGFM, Financial Management Standards Board
- Gerry Boaz, CGFM, Chair of the Professional Certification Board
- Hank Clay, Emerging Leaders Focus Group
- Jeff Hughes, Emerging Leaders Focus Group
- Talia Lomax-O'dneal, CGFM, Awards Committee
- Richard Norment, CGFM, Nominating Committee
- Melinda Parton, CGFM, Senior Vice President At-Large

C. Chapter Members' AGA Regional Participation

- Karen B. Hale, CGFM, Education Regional Coordinator
- Ron Queen, CGFM, Certification Regional Coordinator

D. Chapter Nominees Who Won National Awards

Richard Norment, CGFM, received the William R. Snodgrass Distinguished Leadership Award at the National Leadership Conference in February 2011.

Teresa Purcell received the Distinguished Local Government Leadership Award at the National Leadership Conference in February 2011.

E. Other National Awards Nominations

- Chapter Service Award - Jeff Hughes
- Community Service
- Education
- Newsletter

F. Member Awards

- Outstanding Government Achievement Award - Jerry Durham, CGFM
- Member of the Year Award - Jacqueline Laws
- Community Service Awards - Jacqueline Laws and Tammy Thompson
- Early Careers Awards - Joseph Waldrum, 1st place MVP; Katie Yarborough, 2nd place MVP; and Ellen Dunkin, 3rd place MVP
- Membership Awards

Top Recruiter May - October 2010 - Margaret Walker, CGFM
Winner of the Other Recruiters Drawing - Katie Yarborough

Top Recruiter November 2010 - April 2011 - Ralph Cross, CGFM
Winner of the Other Recruiters Drawing - Lisa Parker

Winners Drawn from Members Who Renewed by March 31 - Jim Arnette, CGFM; Floyd Hughes, CGFM; Don Johnson, CGFM; and Eddie Stott

- Newsletter Article Award - Jeff Hughes
- President's Awards - Scarlet Sneed, CGFM, and Dan Willis, CGFM
- President's MVP Awards - Debra Bloomingburg, CGFM-Retired; Tammy Fruscione, CGFM; Chuck Holland, CGFM; Jane Lacy, CGFM; Jennifer Lewis; Hellens Tamimi; and Corey Tester
- President's All-Star Awards - Alla Cox, Ellen Dunkin, Jeff Hughes, Don Ivancic, John Payne, Joseph Waldrum, and Katie Yarborough
- President's Honorable Mention - Keevia Battle; Hank Clay; Ann Collett, CGFM; Karen Hale, CGFM; and Judy Temple (Melvin's Secretary)
- Winner of the PDC Drawing - Jeff Hughes

G. Retirees Honored

At the May Awards Luncheon, the chapter honored the following members who retired during the year: Debra Bloomingburg, CGFM-Retired; Beth Chapman, CGFM; Dianne McKay, CGFM; Glen McKay, CGFM; Larry Perry, CGFM; Steve Phillips, CGFM; and Sheila Street, CGFM.

H. Scholarships

The chapter awarded the William R. Snodgrass Scholarship to Sydney Ball and Danielle Long.

The chapter awarded the Fawn Ellis Memorial Scholarship to Allie Arnette.

X. CHAPTER MEMBERS THAT SERVED ON COMMITTEES

Accountability Outreach

Karen B. Hale, CGFM, Chair
Melvin Jones, Jr., CGFM
Chas Taplin

Awards

Jeff Hughes, Co-Chair
Rhonda Williams, Co-Chair
Corey Tester
Reynolds Worthington

CGFM

Ron Queen, CGFM, Chair

Community Service

Tammy Fruscione, CGFM, Co-Chair
Jacqueline Laws, Co-Chair
Alla Cox
Jennifer Garoutte, CGFM
Mel Marcella
Sandra Patterson
Ray Register
Julie Rogers
Tammy Thompson
Sandra Tulloss
Joseph Waldrum
Rhonda Williams
Melissa Wilson

Corporate Sponsorship

Gerry Boaz, CGFM, Chair
Melissa Boaz

Finance

Keevia Battle, Chair
Bridget Carver
Angela McElrath
Valerie Oliver
Tammy Thompson
Cynthia Warner
Doreen Zientar

Meetings and Attendance

Cynthia Setters, Co-Chair
Tammy Thompson, Co-Chair
Keevia Battle
Hank Clay
Alla Cox
Tammy Fruscione, CGFM
David Krebs
Jacqueline Laws
John Payne
Joann Shumaker
Suzanne Smotherman
Joseph Waldrum
Katie Yarborough

Membership

Eugene Hampton, II, CGFM, Co-Chair
Jennifer Lewis, Co-Chair

Newsletter

Sandra Patterson, Editor
Corey Tester, Editor

Early Careers
Hank Clay, Chair
Ellen Dunkin
Chuck Hall
Joseph Waldrum
Katie Yarborough

Education
Corey Tester, Chair
Keevia Battle
Charles Harrison, CGFM-Retired
Don Ivancic
Sandra Patterson
Rhonda Williams
Katie Yarborough

Nominating
Shirley Henry, CGFM, Chair
Phil Carr, CGFM
Ann Collett, CGFM
Karen B. Hale, CGFM
Teresa Hensley, CGFM

Program
Chuck Holland, CGFM, Co-Chair
Jane Lacy, CGFM, Co-Chair
Hellens Tamimi, Co-Chair

Public Relations
Karen B. Hale, CGFM, Chair

Website
Nathan Abbott, Co-Chair
Dan Willis, CGFM, Co-Chair

XI. MEMBERSHIP

The chapter had 370 members at the beginning of the membership year, May 1, 2010, and 363 members at the end of the membership year, April 30, 2011.

New and returning members for the year were:

Linda L. Adair
Archie Arroyo
Hanaa Armany Azer
Kristie L. Bailey
Robert W. Burns
Daniel A. Clanton
Karen E. Degges
Tammy Dotson
Mohsen Fahim
Laveeta S. Ferguson
Stanley E. Fitzgerald
April Goad
Nena Graham
Charles R. Hall, Jr.
Morgan D. Jumbi

Joseph Lipman
Gertrude H. Luther
Debora G. McMullin
Barry Monson
Lisa Parker
Phyllis Schaeffer
Sharon Schmucker
Jim Smith
James H. Stack
Kay Ulmer
Lee Vestal
Joseph W. Waldrum
Justin P. Wilson
LaKenya Wrightsil
Doreen M. Zientar

XII. EARLY CAREER AND STUDENT MEMBERS

The Early Career Committee focused its efforts on involving early career and student members in AGA through serving on committees and participating in public service events and social events. The committee's aim was to build the long-term viability of the chapter through the development of new leaders. Moreover, the committee built the network of early career members in order to facilitate their career development.

XIII. FINANCIAL INFORMATION

A. Statement of Financial Position

At June 30, 2011, the chapter had assets of \$75,573.57, liabilities of \$706.37, and net assets of \$74,867.20.

B. Revenues and Expenses

For the year ended June 30, 2011, the chapter had revenues of \$49,668.36 and expenses of \$47,130.59.

XIV. RELATIONS WITH OTHER PROFESSIONAL SOCIETIES

The chapter had a joint meeting with the Nashville Chapter of the Association of Certified Fraud Examiners in February 2011.

The chapter had a joint meeting with the Nashville Chapter of the National Association of Black Accountants in March 2011.