

**ASSOCIATION OF GOVERNMENT ACCOUNTANTS (AGA)
NASHVILLE AREA CHAPTER
ANNUAL HISTORY REPORT**

For the Year Ended June 30, 2005

I. CHAPTER EXECUTIVE COMMITTEE

A. Officers:

Melinda Parton, President	State of Tennessee Comptroller of the Treasury Office of Management Services
Dianne McKay, President-Elect	State of Tennessee Finance and Administration Division of Accounts
Phil Carr, Past President	Metro Government of Nashville Department of Finance Division of Accounts
Penny Austin, Secretary	State of Tennessee Comptroller of the Treasury Division of County Audit
Amy Czerwinski, Treasurer	State of Tennessee Comptroller of the Treasury Office of Management Services

B. One-Year Directors:

Gerry Boaz	State of Tennessee Comptroller of the Treasury Division of State Audit
Melvin Jones, Jr.	State of Tennessee Department of Revenue Internal Audit & Consulting Services
Beth Pendergrass	State of Tennessee Comptroller of Treasury Division of State Audit
Allen Staley	Metro Government of Nashville General Services – Shared Business Office
Tammy Thompson	State of Tennessee Comptroller of the Treasury Division of State Audit

Two-Year Directors

Kevin Huffman	State of Tennessee Comptroller of the Treasury Division of County Audit
Susan Irby	State of Tennessee Department of Finance and Administration Division of Budget
Georganne Martin	State of Tennessee Department of Finance and Administration Office of the Inspector General
Mike Wall	Metro Government of Nashville Metro Finance Department - Operations
Dan Willis	State of Tennessee Comptroller of the Treasury Division of State Audit

II. REGULAR MEETING DATES

Luncheon meetings were usually held the first Thursday of each month at the Nashville City Club, in downtown Nashville. The average attendance at the luncheon meetings was approximately 100 attendees. The dates and speakers were as follows:

September 9, 2004	Bill Ezell CIO for State of Tennessee
October 7, 2004	Kevin P. Lavender Commissioner for the Tennessee Department of Financial Institutions
November 4, 2004	Major Joseph Ferris 101 st Airborne
December 2, 2004	Steve Adams, Chief Administrative Officer Tennessee Education Lottery Corporation
January 6, 2005	David Manning, Director of Finance Metropolitan Government of Nashville & Davidson County
February 10, 2005	Ronal Serpas, Chief of Police for Nashville-Davidson County Metropolitan Government of Nashville & Davidson County
March 3, 2005	Mark Gwyn, TBI Director

April 7, 2005 Bobby Derrick, National AGA President
David Bennett, Southeastern RVP

May 12, 2005 Awards Ceremony at Wildhorse Saloon

III. SPECIAL MEETING DATES

May 5, 2005 Nashville Chapter Spring Social
Tennessee Performing Arts Center (TPAC) for “Chicago”

IV. EDUCATION OFFERED OR SPONSORED BY THE CHAPTER

Sept. 2004 - April 2005	CGFMs received CPE credit for attending Monthly luncheons (except May)	1 CPE hour per luncheon
October 12-14, 2004	Governmental Accounting, Financial Reporting, And Budgeting CGFM – Part 2	24 CPE hours
October 26, 2004	The Government Environment CGFM – Part 1	8 CPE hours
October 27-28, 2004	Governmental Financial Management And Control CGFM – Part 3	16 CPE hours
November 30, 2004	Business Tax Seminar Willis Conference Center Nashville, TN	8 CPE hours
December 2, 2004	Business Tax Seminar Holiday Inn at the University of Memphis Memphis, TN	8 CPE hours
February 16-17, 2005	AGA Winter Seminar Nashville State Community College Nashville, TN	16 CPE hours
March 2, 2005	AGA Teleconference 14 th Floor Conference and 17 th Floor Training Rooms, James K. Polk Bldg.	2 CPE hours

March 31, 2005	Governmental Accounting, Financial Reporting and Budget (Exam 2) (Sponsored by CGFM Committee)	8 CPE hours
April 21-22, 2005	AGA 2005 Spring Workshop Multi-Media Room, WRS TN Tower	16 CPE hours
April 28, 2005	Governmental Financial Management and Control (Exam 3) (Sponsored by CGFM Committee)	8 CPE hours
May 11, 2005	Audio Conference “Yellow Book Update- “What You Need to Know”	2 CPE hours

V. PUBLICATIONS
Nashville Notes

The chapter newsletter, published monthly from September through May

VI. SPECIAL ACTIVITIES
September 2004-May 2005

Adopted Alex Green Elementary School through the Project Pencil Foundation. Members donated school supplies to the school.

October/November, 2004 Sponsored a food drive to benefit the Second Harvest Food Bank of Middle Tennessee. Members donated 556 pounds of food, more than double last year’s donation.

November/December 2004 Chapter members sponsored children through the Salvation Army Angel Tree

December 5, 2004 Chapter members assisted WDCN Channel 8 during its pledge drive. Volunteers answered phones and took pledges during the evening.

March 2005 Chapter members provided items (doghouses, pet food, cat litter, etc.) and cash donations to the Prevention of Unwanted Pets (PUP).

April 2005 Chapter members assisted with the Country Music Marathon, which benefited the Leukemia Society of America.

VII. CHAPTER AWARDS, CONTRIBUTIONS AND OPERATIONS

A. Scholarships

The William R. Snodgrass Scholarship was awarded to Victoria Daydova.

The Fawn Ellis Memorial Scholarship was awarded to Tom White.

B. National Recognition

Charles Harrison will receive the Einhorn-Gary Award.

C. Chapter Recognition

A Platinum Chapter Designation is presented to any chapter that attains between 17,501 and 20,000 credits for the year.

D. National Committee Members

Jim Arnette Southeast, Regional Vice President

Deborah Loveless, NEC At-Large member

Gerry Boaz, Southeast, Regional Coordinator for CGFM

E. Nominations for Regional Officers

Gerry Boaz for Southeast Regional CGFM Coordinator

F. Nominations for National Awards

Tony Turner has been nominated for Frank Greathouse Award.

John Morgan has been nominated for the Achievement of the Year Award.

Charles Harrison has been nominated for the Einhorn-Gary Award.

Bill Anderson has been nominated for the Robert W. King Memorial Award.

Website, Newsletter and Education were also recommended for awards.

G. Nominations for National Leadership Conference Awards

No nominations were submitted.

H. Member Awards

Karen Hale and Kevin Huffman received the President's Award.

Tammy Farley received the Member of the Year Award.

Kathy Anderson, Gerry Boaz, and Georganne Martin received the Newsletter Awards.

Ray Register and Tammy Thompson won the Community Service Awards.

Phil Carr received sponsoring new membership award.

Ann Collett won a trip to the PDC in Orlando, Florida.

Retiring members were recognized.

Newsletter awards are as follows:

1. Kathy Anderson
2. Gerry Boaz
3. Georganne Martin

I. Special Contributions

The Nashville Chapter donated an \$80.00 gift basket to the PDC raffle and contributed \$100 as a Chapter challenge for other chapters to do the same.

The Nashville Chapter donated \$500 to GASB.

J. Balance Sheet

The chapter had total assets at June 30, 2005, of \$29,407.78. Unreserved fund balance was \$28,043.78 at June 30, 2005.

K. Revenues and Expenses

The chapter had revenues of \$67,463.53 and expenses of \$63,142.68 in fiscal year 2005.

VIII. RELATIONS WITH OTHER PROFESSIONAL SOCIETIES

No joint meetings were held during 2004-2005.

IX. CHAPTER MEMBERS THAT SERVED ON COMMITTEES

AWARDS 2004-2005

Donna Duarte, Chair	Rachael Banks	Wilma Johnston
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CHAPTER RECOGNITION

Dianne McKay, Chair

CGFM 2004-2005

Gerry Boaz, Chair	Rebecca Barr, Co-Chair	Ron Queen
Mary Anne Queen	Georganne Martin	Jim Harrison

COMMUNITY SERVICE 2004-2005

Tammy Farley, Chair	Ronald Boniol	Alla Baranova
Phil Carr	Jennifer McClendon	Beth Pugh
Ray Register	Julie Rogers	Clare Tucker
Kim White		

EARLY CAREER MEMBERS

Randy Kinnersley, Chair	Beth Pendergrass
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EDUCATION 2004-2005

Karen Hale, Chair	Mason Ball	Patricia Wakefield
Ray Register	Britt Wood	Suzanne Smotherman
Patricia Steinhart	Bertha Deweese	

FINANCE AND ADMINISTRATION 2004-2005

Melvin Jones, Jr., Co-Chair	Georganne Martin, Co-Chair
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INTERNET 2004-2005

Dan Willis, Chair

Nathan Abbott

MEETINGS AND ATTENDANCE

Tammy Thompson, Co-Chair
Tammy Farley

Kevin Huffman, Co-Chair Helens Kruszynski
Jacqueline Laws

MEMBERSHIP – 2004-2005

Beth Pendergrass, Co-Chair
Allen Staley

Michael Wall, Co-Chair

NEWSLETTER – 2004-2005

Nicole Curtiss, Co-Chair
Jennifer McClendon

Beth Pendergrass, Co-Chair

PROGRAM 2004-2005

Brian Derrick, Chair

Susan Irby, Co-Chair

Charles Harrison

X. MEMBERSHIP

The Nashville Chapter of AGA had 339 members at the beginning of fiscal year 2005 and 339 members at the end of the fiscal year.

New Members for Year

1. Nathan Abbott	7. Joseph Ferris	13. Ralph Mullins
2. Jerri Anderson	8. Marcus Foster	14. Christine Ragan
3. Carrie Blair	9. Teresa Hall	15. Melissa Staley
4. Jennifer Cawthon	10. Rusty Lacy	16. Susan Walker
5. Donna Curlin	11. Kristen Leonard	17. Laura Yates
6. Christopher Edwards	12. Melinda McClary	

XI. CGFM

The Nashville Chapter of AGA supported the CGFM program by sponsoring a drawing to subsidize the exam fee for eligible members, offering free lunches for those passing the exam, disbursing brochures at meetings to extol the virtue of becoming a CGFM certificate holder, and providing notice of training relevant to CGFM content. The chapter conducted training classes to prepare members sitting for the CGFM Exam.

XII. EARLY CAREERS

The Early Careers Committee focused its efforts on recruiting student members for AGA from colleges and universities as well as helping new members become involved with the Nashville Chapter of AGA. The committee sent letters to local colleges and universities to invite students to the December 2, 2004, AGA luncheon. Steve Adams was the speaker for December. The students would attend the luncheon, then meet with the current AGA president Melinda Parton, take a tour of the Comptroller Office and meet with Ann Taylor-Tharpe. Gerry Boaz, CGFM Chair met with the Early Careers students too to talk about the CGFM program.