

**ASSOCIATION OF GOVERNMENT ACCOUNTANTS (AGA)
NASHVILLE AREA CHAPTER
ANNUAL HISTORY REPORT**

For the Year Ended June 30, 2006

I. CHAPTER EXECUTIVE COMMITTEE

A. Officers

Dianne McKay, President	State of Tennessee Department of Finance and Administration Division of Accounts
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Gerry Boaz, President-Elect	State of Tennessee Comptroller of the Treasury Division of State Audit
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Melinda Parton, Past President	State of Tennessee Comptroller of the Treasury Office of Management Services
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Nathan Abbott, Secretary	State of Tennessee Comptroller of the Treasury Division of County Audit
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Chuck Holland, Treasurer	State of Tennessee Department of Finance and Administration Division of Accounts
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B. One-Year Directors:

Kevin Huffman	State of Tennessee Comptroller of the Treasury Division of State Audit
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Susan Irby	State of Tennessee Department of Finance and Administration Division of Budget
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Elizabeth 'Britt' Wood	State of Tennessee Department of the Treasury Division of Internal Audit
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Dan Willis	State of Tennessee Comptroller of the Treasury Division of State Audit
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Georganne Martin
State of Tennessee
Department of Finance and Administration
Office of the Inspector General

C. **Two-Year Directors:**

Kathy Anderson
State of Tennessee
Comptroller of the Treasury
Division of State Audit

Penny Austin
State of Tennessee
Comptroller of the Treasury
Division of County Audit

Brian Derrick
State of Tennessee
Department of the Treasury
Division of Administrative Services

Donna Duarte
State of Tennessee
Tennessee Housing Development Agency
Division of Program Compliance

Nichole Curtiss
State of Tennessee
Comptroller of the Treasury
Division of State Audit

II. REGULAR MEETING DATES

Luncheon meetings were usually held the first Thursday of each month at the Nashville City Club, in downtown Nashville. The average attendance at the luncheon meetings was approximately 75 attendees. The dates and speakers were as follows:

September 1, 2005	Bill Purcell Mayor Metropolitan Government of Nashville
October 6, 2005	Dr. Pedro Garcia Director Metropolitan Nashville Public Schools
November 3, 2005	Rebecca Paul President & CEO Tennessee Education Lottery Corporation
December 1, 2005	Dan M. Alsobrooks District Attorney General State of Tennessee

January 5, 2006	Yuri Cunza President Nashville Hispanic Chamber of Commerce
February 2, 2006	John Morgan Comptroller State of Tennessee
March 2, 2006	Dr. Jim Shmerling CEO Vanderbilt Children's Hospital
April 6, 2006	Sam McCall National President Association of Government Accountants
May 4, 2006	Awards Ceremony at Wildhorse Saloon

III. SPECIAL MEETING DATES

February 18, 2006	Nashville Chapter Spring Social Nashville Kats vs. Colorado Crush
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IV. EDUCATION OFFERED OR SPONSORED BY THE CHAPTER

<u>Date</u>	<u>Event</u>	<u>CPE Credit</u>
Sept 2005 – Dec 2005	CGFMs received CPE credit for	1 CPE hour
Feb 2006 – April 2006	attending each monthly meeting Nashville City Club	per luncheon
September 21, 2005	Ethics Audio Conference Suite 1500 James K. Polk Bldg Nashville, TN	2 hours
October 4, 2005	Breakfast CPE Nashville City Club	2 hours
November 17, 2005	Business Tax Seminar Bartlett Performing Arts & Conference Center Bartlett, Tennessee	8 hours
November 29, 2005	Business Tax Seminar Willis Conference Center Nashville, Tennessee	8 hours

<u>Date</u>	<u>Event</u>	<u>CPE Credit</u>
December 7, 2005	Identity Theft Audio Conference Suite 1500 James K Polk Bldg Nashville, Tennessee	2 hours
January 23-24, 2006	AGA Winter Seminar Lipscomb University Nashville, Tennessee	16 hours
March 1, 2006	Implications of Sarbanes-Oxley Audio Conference Suite 1500 James K Polk Bldg Nashville, Tennessee	2 hours
March 16-17, 2006	Southeastern Region Professional Development Conference Nashville, Tennessee	16 hours
April 26, 2006	Breakfast CPE Hard Rock Café Nashville, Tennessee	2 hours

V. PUBLICATIONS

Nashville Notes The chapter newsletter published monthly from September through May

VI. SPECIAL ACTIVITIES

September 2005 Chapter members donated \$450 to the Red Cross Hurricane Katrina Disaster Relief Fund.

Sept 2005 – May 2006 Adopted Alex Green Elementary School through the Project Pencil Foundation. Members donated school supplies to the school.

October 2005 The chapter promoted members purchasing coupon books to financially benefit Alex Green Elementary School

November 2005 Sponsored a food drive to benefit the Second Harvest Food Bank of Middle Tennessee. Members donated 250 pounds of food.

December 2005 Chapter members sponsored children through the Little Soldier Tree program with Ft Campbell Army Base.

December 12, 2005	Chapter members assisted WDCN Channel 8 during its pledge drive. Volunteers answered phones and took pledges during the evening.
April 2006	Chapter members assisted with the Country Music Marathon, which benefited the Leukemia Society of America.
April 8, 2006	Chapter members participated in the Homeland Security Exercise.

VII. CHAPTER AWARDS, CONTRIBUTIONS AND OPERATIONS

A. Scholarships

- The William R. Snodgrass Scholarship was awarded to Kakhada Norm.
- The Fawn Ellis Memorial Scholarship was awarded to Ruth Kinnersley.

B. Chapter Recognition

- The chapter received the Platinum Chapter Designation.

C. National Committee Members

- Deborah Loveless, National Executive Committee, At-large Member
- Dianne McKay, Financial Management Standards Board

D. Regional recognition

- Jim Arnette, Regional Vice President
- Gerry Boaz, Certification Regional Coordinator
- Karen Hale, Membership & Early Careers Regional Coordinator

E. Nominations for National Awards

- John Morgan was nominated for the Frank Greathouse Award
- John Dhulos was nominated and won the Distinguished Local Government Leadership Award

F. Nominations for National Leadership Conference Awards

- Sam Mok was nominated for the Einhorn-Gary Award

G. Member Awards

- Kathy Anderson and Chuck Holland received President's Awards.
- Glen McKay received the Member of the Year Award.
- Melvin Jones, Nathan Abbott, and Gerry Boaz received the Newsletter Awards.
- Ann Collett won the Community Service Award.
- Gerry Boaz and Kathy Anderson received sponsoring new membership awards.
- Nathan Abbott won a trip to the PDC in San Diego.
- Jack Henry and Charles Bridges were recognized as retiring members – both were founding members of the Nashville Chapter.

H. Special Contributions

- The Nashville Chapter donated \$1,000 to GASB.

I. Balance Sheet

- The Nashville Chapter had total assets at June 30, 2006, of \$41,077.03. The total amount of net assets was \$40,096.03 at June 30, 2006.

J. Revenue and Expenses

- The Nashville Chapter had revenues of \$134,873.57 and expenses of \$124,232.97 in fiscal year 2006.

VIII. RELATIONS WITH OTHER PROFESSIONAL SOCIETIES

The Nashville Chapter had a joint meeting with the Middle Tennessee Chapter of the Association of Certified Fraud Examiners

IX. CHAPTER MEMBERS THAT SERVED ON COMMITTEES

Awards

Susan Irby, Co-Chair

Donna Duarte, Chair

CGFM

Ron Queen, Chair
Rebecca Barr, Co-Chair
Gerry Boaz
Tammy Fruscione
Georganne Martin
Mary Anne Queen

Community Service

Ray Register, Chair
Alla Baranova
Carrie Blair
Tammy Fruscione
Jennifer McClendon
Tammy Thompson
Clare Tucker

Early Career Members

Randy Kinnersley, Chair
Beth Pendergrass, Co-Chair
Charles Harrison

Education

Kathy Anderson, Chair
Ike Boone
Jennifer Lewis
Ann Collett
Bertha Deweese
Karen Hale
Teresa Kennedy
Patricia Wakefield
Britt Wood

Finance and Administration

Georganne Martin, Chair
Suzanne Smotherman, Co-Chair

Internet

Dan Willis, Chair
Nathan Abbott

Meetings and Attendance

Kevin Huffman, Chair
Penny Austin, Co-Chair
Tammy Fruscione
Hellens Kruszynski
Jacqueline Laws
Tammy Thompson

Membership

Brian Derrick, Chair

Elizabeth 'Britt' Wood, Co-Chair
Todd Liebergen

Newsletter

Nichole Curtiss, Chair
Jennifer McClendon
Beth Pendergrass

Program

Glen McKay, Chair
Melissa Boaz
Hellens Kruszynski
Beth Pendergrass

X. MEMBERSHIP

The Nashville Chapter of AGA had 381 members at the beginning of membership year 2006 and 383 members at the end of the membership year.

New members for Year:

Amy Abbott	Dale Hager	Suzanne A. Sawyers
Joyce Bentley	Rhonda R. Hicks	T Cayce Stapp
Brian Brechon	Melvin N. Johnson	M. Richard Sullivan
Kristy Carroll	Karen H. Johnson	Bradley K. Thompson
Bryan Scott Chriske	James E. Jones	Cynthia B. Warner
Deborah F. Christensen	Mary McCalip	Lisa A. White
Regina S. Dobbins	Eddie Miller	Lisa L. Williams
Michelle Earhart	Mary Anne Morris	Sharon M. Williams
Michael S. Edwards	Anthony J. Neumaier	Daniel Allen Wilson
Paul Richard Fimano	Michael Nicholson	James M. Woods
Bryan Gleason	Kakhada Norm	
Mary Lou Goins	Jeffrey Rueger	

XI. CGFM

The Nashville Chapter of AGA supported the CGFM program by sponsoring a drawing to subsidize the exam fee for eligible members, offering free lunches for those passing the exam, disbursing brochures at meetings to extol the virtue of becoming a CGFM certificate holder, and providing notice of training relevant to CGFM content. The chapter conducted training classes to prepare members sitting for the CGFM Exam. Two members, Karen Hale and Tammy Fruscione passed the CGFM exam this year.

The committee was able to obtain proclamations from the Governor, House of Representatives, and the Metropolitan Government of the City of Nashville and Davidson County making March CGFM Month in Tennessee.

XII. EARLY CAREERS

The Early Careers Committee focused its efforts on recruiting student members for AGA from colleges and universities as well as helping new members become involved with the Nashville Chapter of AGA. The committee sent letters to local colleges and universities to invite students majoring in accounting, systems, and public administration to a Government

Career Fair. Thirteen tables were hosted by state and federal departments/agencies. Students from nine universities attended the career fair. Randy Kinnersley provided a brief introduction to AGA. Gerry Boaz discussed information about the CGFM designation, and Susan Irby announced the opportunity for students to apply for the Snodgrass Scholarship. Students then visited with the government representative about opportunities in government.