

**ASSOCIATION OF GOVERNMENT ACCOUNTANTS (AGA)  
NASHVILLE AREA CHAPTER  
ANNUAL HISTORY REPORT**

**For the Year Ended June 30, 2007**

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**I. CHAPTER EXECUTIVE COMMITTEE**

**A. Officers**

Gerry Boaz, President	State of Tennessee Comptroller of the Treasury Division of State Audit
Ann Collett, President-Elect	State of Tennessee Department of Finance and Administration Division of Accounts
Dianne McKay, Past President	State of Tennessee Department of Finance and Administration Division of Accounts
Tammy Fruscione, Secretary	State of Tennessee Comptroller of the Treasury Division of State Audit
Teresa Hensley, Treasurer	State of Tennessee Comptroller of the Treasury Division of State Audit

**B. One-Year Directors:**

Kathy Anderson	State of Tennessee Comptroller of the Treasury Division of State Audit
Penny Austin	State of Tennessee Comptroller of the Treasury Division of County Audit
Brian Derrick	State of Tennessee Department of the Treasury Division of Administrative Services
Donna Duarte	State of Tennessee Tennessee Housing Development Agency Division of Program Compliance

Nichole Curtiss  
State of Tennessee  
Comptroller of the Treasury  
Division of State Audit

C. **Two-Year Directors:**

Nathan Abbott  
State of Tennessee  
Comptroller of the Treasury  
Division of County Audit

Robbie Hunter  
State of Tennessee  
Department of Labor and Workforce  
Development

Hellens Kruszynski  
State of Tennessee  
Comptroller of the Treasury  
Office of State Assessed Properties

Angela McElrath-Prosser  
Metropolitan Government of Nashville &  
Davidson County  
Department of Finance  
Division of Accounts

Mary Anne Queen  
State of Tennessee  
Comptroller of the Treasury  
Office of Management Services

**II. REGULAR MEETING DATES**

Luncheon meetings were usually held the first Thursday of each month at the Nashville City Club, in downtown Nashville. The average attendance at the luncheon meetings was approximately 92 attendees. The dates and speakers were as follows:

September 7, 2006	Beth Curley President and CEO Nashville Public Television	Attendees: 117
October 5, 2006	Kim Parham Susan G. Komen Brest Cancer Foundation	Attendees: 97
November 2, 2006	Phil Williams Investigative Reporter News Channel 5	Attendees: 96
December 7, 2006	Hazel O'Leary President Fisk University	Attendees: 81

January 4, 2007	Alan Valentine President and CEO Nashville Symphony	Attendees: 86
February 1, 2007	Relmond Van Daniker Executive Director Association of Government Accountants	Attendees: 97
March 1, 2007	Kate Monaghan Executive Director Nashville Civic Design Center	Attendees: 83
April 5, 2007	Jeff Hart National President Association of Government Accountants	Attendees: 67
May 3, 2007	Awards Ceremony at Wildhorse Saloon	Attendees: 101

### **III. SPECIAL MEETING DATES**

May 12, 2007	Nashville Chapter Spring Social Chaffin's Barn Dinner Theatre
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### **IV. EDUCATION OFFERED OR SPONSORED BY THE CHAPTER**

<u>Date</u>	<u>Event</u>	<u>CPE Credit</u>
September 7, 2006	CGFMs received CPE credit for attending monthly meeting Nashville City Club Nashville, Tennessee	1 hour
September 14, 2006	Risk Assessments for Performance Auditing Audio Conference Suite 1500 James K Polk Bldg Nashville, Tennessee	2 hours
October 18, 2006	Business Tax Seminar Bartlett Performing Arts & Conference Center Bartlett, Tennessee	8 hours
October 25, 2006	Business Tax Seminar Willis Conference Center Nashville, Tennessee	8 hours

<u>Date</u>	<u>Event</u>	<u>CPE Credit</u>
November 2, 2006	CGFMs received CPE credit for attending monthly meeting Nashville City Club Nashville, Tennessee	1 hour
November 8, 2006	The New Yellow Book Audio Conference Suite 1500 James K Polk Bldg Nashville, Tennessee	2 hours
January 10-11, 2007	AGA Winter Seminar Nashville State Community College Nashville, Tennessee	16 hours
January 18, 31, February 8, 15, 22, 28 and March 8, 2007	Directed Study – Governmental Environment Suite 1700 James K Polk Bldg Nashville, Tennessee	7 hours
February 2, 2007	CGFMs received CPE credit for attending monthly meeting Nashville City Club Nashville, Tennessee	1 hour
February 28, 2007	Practical Guidance for Auditors and Management in Effectively Assessing Risk and Controls Audio Conference Suite 1500 James K Polk Bldg Nashville, Tennessee	2 hours
March 17, 2007	Governmental Environment	8 hours
March 22, 29 April 4, 12, 19, 26 May 2, and 10, 2007	Directed Study – Governmental Financial Management and Control Suite 1700 James K Polk Bldg Nashville, Tennessee	8 hours
March 28, 2007	Procurement Fraud – A Cost of Doing Business We Can Do Without Audio Conference Suite 1500 James K Polk Bldg Nashville, Tennessee	2 hours

<u>Date</u>	<u>Event</u>	<u>CPE Credit</u>
April 5, 2007	CGFMs received CPE credit for attending monthly meeting Nashville City Club Nashville, Tennessee	1 hour
April 10, 2007	Breakfast CPE The FBI and Forensic Accounting Nashville City Club Nashville, Tennessee	2 hours
May 9, 2007	Ethical Challenges in Today's Government Environment Audio Conference Suite 1500 James K Polk Bldg	2 hours
May 17, 2007	Governmental Accounting, Financial Reporting and Budgeting Suite 1500 James K Polk Bldg Nashville, Tennessee	8 hours
May 24, 31 June 6, 14, 21, & 28, 2007	Directed Study – Governmental Accounting, Financial Reporting and Budgeting Suite 1700 James K Polk Bldg Nashville, Tennessee	6 hours

## **V. PUBLICATIONS**

Nashville Notes                      The chapter newsletter published monthly from September through May.

## **VI. SPECIAL ACTIVITIES**

Sept 2006 – May 2007              The Chapter adopted Alex Green Elementary School through the Project Pencil Foundation. Members donated school supplies to the school. Over 2,000 items worth over \$1,200 were donated to the Project Pencil supply drive. This is our sixth year to participate.

November 2006                      The Chapter sponsored a food drive to benefit the Second Harvest Food Bank of Middle Tennessee. Members donated 399 pounds of food.

December 2006                      Chapter members sponsored 30 children through the Little Soldier Tree program with Ft Campbell Army Base.

December 7, 2006	Chapter members assisted WDCN Channel 8 during its pledge drive. Volunteers answered phones and took pledges during the evening.
January – March 1, 2007	Chapter members participated in the Hats/Coats/Gloves Drive. Chapter members collected coats, hats, gloves, other apparel, and blankets for donation to an organization that distributes these items to families and individuals in need during the winter months.
January – March 1, 2007	Brown Dog Foundation: Chapter members participated in collecting pet food, pet supplies, and cash contributions. This organization is dedicated to offering disadvantaged dogs and cats a chance at a quality life.
February 22, 2007	The Early Careers Committee hosted a Government Careers Day Fair. Thirteen employers from federal, state, and local government agencies hosted tables for 45 students from 11 institutions. \$100 scholarships were awarded to five students in attendance.
April 28, 2007	Chapter members assisted with the Country Music Marathon, which benefited the Leukemia Society of America.

## **VII. CHAPTER AWARDS, CONTRIBUTIONS AND OPERATIONS**

### **A. Scholarships**

- The William R. Snodgrass Scholarship was awarded to Clifton Smith.
- The Fawn Ellis Memorial Scholarship was awarded to Jeff Hughes.

### **B. Chapter Recognition**

- The chapter received the Platinum Chapter Designation.
- Chapter Newsletter received Honorable Mention at the National PDC.

### **C. National Committee Members**

- Deborah Loveless, National Executive Committee, At-large Member
- Dianne McKay, Financial Management Standards Board
- Katherine J. Anderson, Financial Management Standards Board

**D. Regional Recognition**

- Gerry Boaz, Certification Regional Coordinator
- Karen Hale, Membership & Early Careers Regional Coordinator

**E. Nominations for National Awards**

- Louis Wright was nominated for the Distinguished Local Government Leadership Award
- Education, CGFM, and Community Service Activities nominated for National Awards
- Website and Newsletter nominated for National Awards
- Submitted photos for National Community Service Photo Contest

**F. Member Awards**

- Teresa Hensley and Dan Willis received President's Awards.
- Ann Collett received the Member of the Year Award.
- Karen Hale, Ron Queen, and Gerry Boaz received the Newsletter Awards.
- Tammy Fruscione won the Community Service Award.
- Alla Baranova won the drawing for members who sponsored new members. Her dues for membership year 2007-2008 will be paid in full. Horace Wiseman won the drawing for the gift certificate to The Palm Restaurant.
- Jennifer Lewis won a paid registration to the PDC in Nashville.
- Shirley Henry, James Porter, and Art Alexander were recognized as retiring members. (Shirley Henry and Art Alexander were founding members of the Nashville Chapter).

**G. Special Contributions**

- The Nashville Chapter donated \$500 to GASB.

**H. Statement of Net Assets**

- The Nashville Chapter had total assets at June 30, 2007, of \$51,396.95. The total amount of net assets was \$50,865.95 at June 30, 2007.

**I. Revenue and Expenses**

- The Nashville Chapter had revenues of \$56,538.22 and expenses of \$45,768.30 in fiscal year 2007.

**VIII. RELATIONS WITH OTHER PROFESSIONAL SOCIETIES**

The Nashville Chapter had a joint meeting with the Middle Tennessee Chapter of the Association of Certified Fraud Examiners

**IX. CHAPTER MEMBERS THAT SERVED ON COMMITTEES**

Awards

Donna Duarte, Chair  
Susan Irby, Co-Chair  
Rachael Huff  
Wilma Johnston

CGFM

Ron Queen, Chair  
Rebecca Barr, Co-Chair  
Gerry Boaz  
Tammy Fruscione  
Karen Hale  
Mary Anne Queen  
Jim Raybeck

Chapter Recognition Committee

Ann Collett, Chair

Community Service

Tammy Thompson, Chair  
Ray Register, Co-Chair  
Alla Baranova  
Kristy Carroll  
Tammy Fruscione  
Jacqueline Laws  
Beth Pugh  
Julie Rogers  
Clare Tucker  
Lisa White

Early Career Members

Todd Liebergen, Chair  
Michelle Earhart, Co-Chair  
Randy Kinnersley  
Mary McCalip  
Robyn Probus  
Clare Tucker

Education

Mary Anne Queen, Chair  
Donna Jewell, Co-Chair  
Bertha Deweese  
Karen Hale  
Ron Queen  
Suzanne Smotherman  
Patricia Wakefield

Finance and Administration

Suzanne Smotherman, Chair  
Angela McElrath-Prosser, Co-Chair

Internet

Dan Willis, Chair  
Nathan Abbott, Co-Chair

Meetings and Attendance

Penny Austin, Chair  
Kathy Anderson, Co-Chair  
Nathan Abbott  
Tammy Fruscione  
Kevin Huffman



Jacqueline Laws  
Tammy Thompson  
Suzanne Sawyers  
Dan Willis

Membership

Brian Derrick, Chair  
Elizabeth 'Britt' Wood, Co-Chair  
Debra Bloomingburg

Newsletter

Nichole Curtiss, Chair/Editor  
Jennifer McClendon  
Amy Abbott

Nominating Committee

Ann Collett, Chair  
Nathan Abbott  
Phil Carr  
Teresa Hensley  
Hellens Kruszynski

Policies and Procedures Committee

Dianne McKay, Chair

Program

Robbie Hunter, Chair  
Teresa Kennedy, Co-Chair  
Hellens Kruszynski

**X. MEMBERSHIP**

The Nashville Chapter of AGA had 383 members at the beginning of membership year 2007 and 401 members at the end of the membership year.

New members for the year:

William Aaron	Mike Batson, CPA	Keevia Battle
Douglas Ryan Bodary	David A. Cook	Sharon G. Crowell
Bryan Scott Chriske	Casey L. Dungan	Marci Floyd
Donna Foster	Adam H. Gamble	Lela A. Gettel
Torrey S. Grimes	Dale Hager, CPA	Linda D. Hall
Linda T. Harper	Alicia N. Henson	Erinne J. Hester
Lynn Holliday	Kim A. Honn	Jeff Hughes
Jerry Don Johnson, CGFM	Albina Kapshtica	Jason M. Kemp
Patricia A. King	Kristi Kirkland	Aaron K. Kratochvil
Kevin C. Krushenski	Jeffrey G. Lafever	Ashley F. Lancaster
David P. Lannom, Jr.	Pamela M. McEwen	Mary M. Milad
Peggy Naifeh	Robert L. Phillips, Jr.	Ricky J. Ragan
Ben Rodgers	Eric J. Russell	Kayla Shewcraft
Yan Z. Shumaker	Janet D. Stewart	Gina H. Stockburger, CPA, CFE
Ben C. Swanson	Jane K. Terry	Emily R. Uptain
Chelon M. Wilson		

## **XI. CGFM**

The Nashville Chapter of AGA supported the CGFM program by sponsoring a drawing to subsidize the exam fee for eligible members, offering free lunches for those passing the exam, disbursing brochures at meetings to extol the virtue of becoming a CGFM certificate holder, and providing notice of training relevant to CGFM content. The chapter conducted training classes to prepare members sitting for the CGFM Exam which also provided CPE hours for the attendees. Two members, Paul Fimano and Tammy Fruscione passed the CGFM exam this year.

The committee was able to obtain proclamations from the Governor, House of Representatives, and the Senate establishing March as CGFM Month in Tennessee.

## **XII. EARLY CAREERS**

The Early Careers Committee focused its efforts on recruiting student members for AGA from colleges and universities as well as helping new members become involved with the Nashville Chapter of AGA. The committee sent letters to local colleges and universities to invite students majoring in accounting, systems, and public administration to a Government Career Fair. Thirteen tables were hosted by state, local and federal departments/agencies. Students from 11 universities attended the career fair. Randy Kinnersley provided a brief introduction to AGA. Ron Queen discussed information about the CGFM designation, and Michelle Earhart announced the opportunity for students to apply for the Snodgrass Scholarship. Students then visited with the government representative about opportunities in government.