

**ASSOCIATION OF GOVERNMENT ACCOUNTANTS (AGA)
NASHVILLE AREA CHAPTER
ANNUAL HISTORY REPORT**

For the Year Ended June 30, 2010

I. CHAPTER EXECUTIVE COMMITTEE

A. Officers

Karen Hale, President	State of Tennessee Comptroller of the Treasury Office of Management Services
Melvin Jones, Jr., President-Elect	State of Tennessee Department of Revenue Internal Audit & Consulting Services
Kathy Anderson, Past President	State of Tennessee Comptroller of the Treasury Division of State Audit
Shirley Henry, Secretary	State of Tennessee Comptroller of the Treasury Division of State Audit
Hellens Tamimi, Treasurer	State of Tennessee Comptroller of the Treasury Office of State Assessed Properties

B. One-Year Directors

Patricia Finney	Metro Government of Nashville & Davidson County, Department of Finance Division of Accounts
Rusty Lacy	State of Tennessee Comptroller of the Treasury Office of Management Services
Jennifer Lewis	State of Tennessee Finance and Administration Division of Accounts
Tommie Pendergrass	State of Tennessee Department of Financial Institutions Administrative Division

Julie A. Rogers
State of Tennessee
Comptroller of the Treasury
Division of State Audit

C. **Two-Year Directors**

Ralph Cross
The University of Tennessee
Municipal Technical Advisory Service

Eugene Hampton II
State of Tennessee
Comptroller of the Treasury
Division of County Audit

Jane Lacy
State of Tennessee
Department of Revenue
Internal Audit & Consulting Services

Mel Marcella
Metropolitan Government of Nashville &
Davidson County
Office of Internal Audit

Sandra Tulloss
State of Tennessee
Comptroller of the Treasury
Division of State Audit

II. **REGULAR MEETING DATES**

Luncheon meetings were usually held the first Thursday of each month at the Nashville City Club in downtown Nashville. The average attendance at the luncheon meetings was 78 attendees. The dates and speakers were as follows:

September 3, 2009	David Stacey, CPA, CFA Ameriprise Financial Services, Inc. Financial Advisor	Attendees: 76
October 1, 2009	Melvin Jones, Jr., CGFM, CPA Director of Internal Audit & Consulting Services Tennessee Department of Revenue	Attendees: 75
November 5, 2009	Alex Green, Brenda Steele, Principal Lil Soldier, Becky Mastrian, Army Volunteer Corps Coordinator Make-A-Wish, Jann Seymour, Director of Operation and Events	Attendees: 83
December 3, 2009	Betty-Ashton Mayo Harpist and Musician in Residence at Vanderbilt University Medical Center	Attendees: 72

January 7, 2010	Terry Clements Vice President of Government & Community Relations for Nashville Convention and Visitors Bureau	Attendees: 62
February 4, 2010	Scott Augenbaum Supervisory Special Agent FBI's Cyber Crime Unit	Attendees: 101
March 4, 2010	Dr. Bradley Childs, CPA, JD, CFP Associate Professor of Accounting Belmont University	Attendees: 108
April 1, 2010	Sue Graham, CPA, CGFM, CISA Lead Senior Auditor in the IT Audits Division Florida Auditor General's Office	Attendees: 59
May 27, 2010	Awards Ceremony at Doubletree Hotel	Attendees: 66

III. SPECIAL MEETING DATES

April 8, 2010	Chapter Spring Social - Tennessee Repertory Theatre's production of Big River
---------------	--

IV. EDUCATION OFFERED OR SPONSORED BY THE CHAPTER

<u>Date</u>	<u>Event</u>	<u>CPE Credit</u>
August 12, 2009	Stimulus Spending: Are the Internal Controls in Place Audio Conference James K. Polk Building, Nashville, Tennessee William R. Snodgrass TN Tower, Nashville, Tennessee Metro Center Labor and Workforce Development Nashville, Tennessee	2 hours
September 2, 2009	Grants Management in Today's Environment Audio Conference James K. Polk Building, Nashville, Tennessee William R. Snodgrass TN Tower, Nashville, Tennessee Metro Center Labor and Workforce Development Nashville, Tennessee	2 hours
September 3, 2009	Becker Professional Value of Professional Certification	1 hour

Chapter Meeting, Nashville City Club, Nashville Tennessee

October 7, 2009	Internal Controls for Auditors, Management, and Staff Audio Conference James K. Polk Building, Nashville, Tennessee William R. Snodgrass TN Tower, Nashville, Tennessee Metro Center Labor and Workforce Development Nashville, Tennessee	2 hours
December 16, 2009	Latest Trends in Occupational Fraud Audio Conference James K. Polk Building, Nashville Tennessee William R. Snodgrass TN Tower, Nashville, Tennessee Metro Center Labor and Workforce Development Nashville, Tennessee	2 hours
January 19 & 20, 2010	AGA Winter Seminar Various government issues William R. Snodgrass TN Tower Nashville, Tennessee	16 hours
February 4, 2010	Chapter Meeting Cyber Crime Nashville City Club, Nashville, Tennessee	1 hour
February 10, 2010	Understanding IT Audits for Program Managers and Auditors Audio Conference James K. Polk Building, Nashville, Tennessee Metro Center Labor and Workforce Development Nashville, Tennessee	2 hours
March 3, 2010	The War Against Fraud and Abuse: Are We Winning? Audio Conference James K. Polk Building, Nashville, Tennessee Metro Center Labor and Workforce Development Nashville, Tennessee	2 hours
March 4, 2010	Chapter Meeting International Accounting Update Nashville City Club, Nashville, Tennessee	1 hour
April 1, 2010	Chapter Meeting IT Auditing Nashville City Club, Nashville Tennessee	1 hour
April 21, 2010	Tools and Techniques for Auditors Audio Conference James K. Polk Building, Nashville, Tennessee Metro Center Labor and Workforce Development Nashville, Tennessee	2 hours

May 19, 2010 Those Faint Signals: Learning to Catch Ethical 2 hours
Slippage Before It's Too Late
Audio Conference
James K. Polk Building, Nashville, Tennessee
Andrew Jackson Building, Nashville, Tennessee
Metro Center Labor and Workforce Development
Nashville, Tennessee

V. PUBLICATIONS

Nashville Notes The chapter newsletter was published monthly from
September through April.

VI. SPECIAL ACTIVITIES

Sept 2009 - May 2010 The Chapter adopted Alex Green Elementary School through
the Project Pencil Foundation. Members donated school
supplies to the school; over 980 items worth over \$1,000
were donated during the Alex Green supply drive. AGA
volunteers went to the school during the Read-To-Me-Week
and read to the students. Members also participated in
Principal for the day. AGA made a monetary donation to be
used toward enhancing students' learning experience of more
than \$600. This was our ninth year to participate.

September 19, 2009 Habitat for Humanity project had five members volunteer.

October 24, 2009 Chapter members participated in the *Making Strides for
Breast Cancer Walk* at LP Field. Donations were \$165.

October 2009 - May 2010 The Chapter sponsored a food drive to benefit the Second
Harvest Food Bank of Middle Tennessee. Members donated
an estimated \$200 of food.

November 7, 2009 For the *Step Out to Fight Diabetes Walk* at the Nashville
Zoo, five members donated money and six individuals
walked.

December 9, 2009 Eight chapter members volunteered to serve dinner and help
with other kitchen services at the Nashville Union Rescue
Mission.

December 2009 Chapter members sponsored 40 children through the Little
Soldiers program at Fort Campbell.

January 2010 The Chapter sponsored a Coats, Hats, and Gloves Drive.

March 16, 2010 Chapter members (13) assisted NPT Channel 8 during its

	Membership Drive. AGA volunteers answered phones and took pledges of nearly \$10,500 during the evening with \$380 pledged by AGA members.
March 1 - April 1, 2010	AGA collected \$300 in donations from members for the Elephant Sanctuary. The chapter matched the \$300 donation for a total of \$600.
March 1- mid April 2010	The Chapter provided VITA services.
April 24, 2010	Seven chapter members assisted with the Country Music Marathon, which benefited the Leukemia Society of America.

VII. CHAPTER AWARDS, CONTRIBUTIONS AND OPERATIONS

A. Scholarships

- The William R. Snodgrass Scholarship was awarded to Heather Harrison & Katherine Posey.
- The Fawn Ellis Memorial Scholarship was awarded to Hank Clay.

B. Chapter Recognition

- The chapter received the Platinum Chapter Designation.

C. National Committee Members

- Gerry Boaz Chair of the Professional Certification Board
- Kathy Anderson, Financial Management Standards Board
- Jeff Hughes, Emerging Leader Focus Group
- Talia Lomax-O'dneal, National Awards Committee

D. Regional Participation

- Ron Queen, CGFM Regional Coordinator
- Karen Hale, Education Regional Coordinator
- Melinda Parton, Senior Vice President At-Large-Elect

E. Nominations for National Awards

- Jeff Hughes was nominated for the Chapter Service Award.
- John Morgan was nominated for the Frank Greathouse Distinguished Leadership Award.
- The Education and Community Service Committees were nominated for national awards.
- The Website and Newsletter Committees were nominated for national awards.

F. Member Awards

- Rusty Lacy and Hellens Tamimi each received the President's Award.
- Corey Tester received the Member of the Year Award.
- Jacqueline Laws and Sandra Patterson each won the Community Service Award.
- Jeff Hughes won the Early Career MVP Award for being the early career member who earned the most points.
- Melvin Jones, Jr., won the Financial Newsletter Article Award.
- Jeff Hughes won the Innovative Idea Award.
- Jeff Hughes and Hank Clay won the Early Career Newsletter Award.
- Jeff Hughes won the Non-Financial Newsletter Article Award.
- Dennis Dycus won the Outstanding Government Achievement Award.
- Regina Dobbins was awarded the Torch Award for exemplary work on the Meetings and Attendance Committee.
- Joann Shumaker was awarded the Torch Award for exemplary work on the Meetings and Attendance Committee.
- Bertha DeWeese was presented the Torch Award for her many years of service on the CEC and Education Committee.
- Dan Willis, Charles Powell, Tammy Worley, and Jim Arnette each won \$25 for renewing their membership by March 31.
- At the December luncheon, Shirley Henry won the \$100 recruitment prize for

- Rusty Lacy won the \$100 recruitment award for recruiting the most new members from December through April. From the pool of all remaining members who recruited new members during that time, Joe Holzmer's name was drawn for the \$50 prize.
- From the pool of all members who recruited two or more new members, two names were selected for the top recruiter drawing. Mel Marcella's name was drawn first so he chose the two tickets to Universal Studios, and Rusty Lacy's name was drawn second for the \$50 prize.
- Valerie Oliver's name was drawn from the pool of all new members, and she won a \$50 prize.
- Corey Tester was selected as the primary recipient for an all expenses paid trip to the National PDC. In the event Corey Tester is unable to attend, Reynolds Worthington was selected as first alternate, Melvin Jones, Jr., second alternate, and Ann Collett, third alternate.
- David Bowling and Bertha DeWeese were recognized as retiring members
- Karen Hale recognized and congratulated several members for their many years of service to AGA. The members range from 30 to 50 years of service.

G. Special Contribution

- The Nashville Chapter donated \$500 to GASB.

H. Statement of Net Assets

- The Nashville Chapter had total assets at June 30, 2010, of \$72,329.43. The total amount of net assets was \$72,329.43 at June 30, 2010.

I. Revenues and Expenses

- The Nashville Chapter had revenues of \$47,319.57 and expenses of \$42,370.39 in fiscal year 2010.

VIII. RELATIONS WITH OTHER PROFESSIONAL SOCIETIES

The Nashville Chapter had a joint meeting with the Association of Certified Fraud Examiners in February 2010.

The Nashville Chapter had a joint meeting with the National Association of Black

Accountants, Inc. in March 2010.

IX. CHAPTER MEMBERS THAT SERVED ON COMMITTEES

Awards

Jeff Hughes, Co-Chair
Rhonda Williams, Co-Chair
Corey Tester
Reynolds Worthington

CGFM

Ron Queen, Co-Chair
Ralph Cross
Karen Hale
Mary Anne Queen
Corey Tester

Chapter Recognition Committee

Melvin Jones, Chair

Community Service

Julie Rogers, Co-Chair
Mel Marcella, Co-Chair
Tammy Fruscione
Jennifer McClendon Garoutte
Jacqueline Laws
Ray Register
Suzanne Sawyer
Tammy Thompson
Rhonda Williams
Melissa Wilson

Early Career Members

Jeff Hughes, Chair
Mary McCalip
Robyn Probus
Jennifer Whitsel

Education

Rusty Lacy, Chair
Keevia Battle
Brian Brechon
Bertha Deweese

Da Norm
Corey Tester
Patricia Wakefield

Finance

Pat Finney, Chair
Keevia Battle
Gerry Boaz
Ann Collett
Lou Goins
Ron Hickman
Todd Leibergen
Angela McElrath-Prosser
Scarlet Sneed
Reynolds S. Worthington

Corporate Sponsor Committee

Gerry Boaz, Chair
Kristy Carroll
Ann Collett
Greg Cothron
Nichole Curtiss
Jennifer Garoutte
Richard Norment
Melinda Parton
Suzanne Sawyers
Britt Wood

Website

Nathan Abbott, Co-Chair
Dan Willis, Co-Chair

Meetings and Attendance

Sharon Barnard, Co-Chair
Tommie Pendergrass, Co-Chair
Regina Dobbins
Tammy Fruscione
Steven Henley
Joann Schumaker
Tammy Thompson

Membership

Ann Collett, Co-Chair
Jennifer Lewis, Co-Chair
Keevia Battle
Terry Mason

Program

Sandra Tulloss, Co-Chair
Nichole Curtiss, Co-Chair

Public Relations

Karen Hale, Chair

Newsletter

Corey Tester, Editor

Nominating Committee

Melvin Jones, Chair
Kathy Anderson
Tammy Fruscione
Rusty Lacy
Jennifer Lewis

X. MEMBERSHIP

The Nashville Chapter of AGA had 376 members at the beginning of the membership year, May 1, 2009, and 370 members at the end of the membership year, April 30, 2010.

New and Returning members for the year were:

Mr. Ben Adewuyi	Ms. Teryn McNeal
Ms. Sarah Ayer	Mr. Eddie Miller
Ms. Roxanne Caruso	Mr. Justin Newby
Mr. Hank Clay	Ms. Valerie Oliver
Ms. Ellen Dunkin	Ms. Rhonda Pedley
Ms. Sheryl Figg	Mr. Thad Sanders
Ms. Karen Flanagan	Ms. Sharon Shaneyfelt
Ms. Leigh Anne Hagar	Mr. Bhupinder Sood
Ms. Shannon Holt	Ms. Rebekah Stephens
Ms. Erin Ketelle	Mr. Aaron Walton
Ms. Laura Key	Ms. Cynthia Warner
Mr. Tuan Le	Ms. Katie Yarborough
Mr. Michael Lopez	Mr. Qian Yuah
Ms. Christa Martin	

XI. CGFM

The Nashville Chapter of AGA supported the CGFM program by sponsoring a drawing to subsidize the exam fee for eligible members, offering free lunches for those passing the exam, disbursing brochures at meetings to extol the virtue of becoming a CGFM certificate holder, and providing notice of training relevant to CGFM content. The chapter conducted training classes to prepare members sitting for the CGFM Exam. Two members, Anne Henson and Erinne J. Hester passed the CGFM exam this year.

The committee was able to obtain a proclamation from the House of Representatives establishing March as CGFM Month in Tennessee.

XII. EARLY CAREER

The Early Career Committee focused its efforts on recruiting student members for AGA from colleges and universities as well as helping new members become involved with the Nashville Chapter of AGA. The committee invited the Tennessee State University students that completed the National Case Study Competition to the December luncheon. A certificate of appreciation was presented to each member of the team. The chapter also paid for ten students from Tennessee State University to attend the February luncheon. A drawing was also held and we gave away two free AGA student memberships to the winners.