

**ASSOCIATION OF GOVERNMENT ACCOUNTANTS (AGA)
NASHVILLE AREA CHAPTER
ANNUAL HISTORY REPORT**

For the Year Ended June 30, 2009

I. CHAPTER EXECUTIVE COMMITTEE

A. Officers:

Kathy Anderson, President	State of Tennessee Comptroller of the Treasury Division of State Audit
Karen B. Hale, President-Elect	State of Tennessee Comptroller of the Treasury Office of Management Services
Ann Collett, Past President	State of Tennessee Department of Finance and Administration Division of Accounts
Amy Czerwinski, Secretary	State of Tennessee Comptroller of the Treasury Office of Management Services
Chas Taplin, Treasurer	State of Tennessee Comptroller of the Treasury Division of State Audit

B. One-Year Directors:

Ed Burr	State of Tennessee Comptroller of the Treasury Division of State Audit
Michelle Earhart	State of Tennessee Department of Finance and Administration Division of Accounts
Teresa Kennedy	State of Tennessee Comptroller of the Treasury Division of State Audit
Joe F. Kimery	State of Tennessee Comptroller of the Treasury Division of County Audit

Beth Pugh
State of Tennessee
Tennessee Housing Development Authority

C. **Two-Year Directors:**

Patricia Finney
Metropolitan Government of Nashville &
Davidson County, Department of Finance
Division of Accounts

Rusty Lacy
State of Tennessee
Comptroller of the Treasury
Office of Management Services

Jennifer Lewis
State of Tennessee
Finance and Administration
Division of Accounts

Tommie Pendergrass
State of Tennessee
Department of Financial Institutions
Fiscal Director

Suzanne Sawyers
State of Tennessee
Comptroller of the Treasury
Division of State Audit

II. **REGULAR MEETING DATES**

Luncheon meetings were usually held the first Thursday of each month at the Nashville City Club, in downtown Nashville. The average attendance at the luncheon meetings was approximately 84 attendees. The dates and speakers were as follows:

September 4, 2008	John Morgan State of Tennessee Comptroller of the Treasury	Attendees: 114
October 2, 2008	Jim Fyke State of Tennessee Department of Environment and Conservation Commission	Attendees: 65
November 6, 2008	John Medeiros Special Agent Federal Bureau of Investigations	Attendees: 127
December 4, 2008	Mark Floyd Chief Financial Officer Nashville Predators	Attendees: 93

January 8, 2009	David P. Kanne Senior Vice President - Investments Synovus Securities, Inc	Attendees: 68
February 5, 2009	Jamesina McLeod Comptroller Metropolitan Nashville Airport Authority	Attendees: 74
March 5, 2009	Ann Butterworth Assistant to the Comptroller of Treasury for Public Finance State of Tennessee	Attendees: 88
April 9, 2009	Gene Policinski Vice President and Executive Director First Amendment Center	Attendees: 60
May 7, 2009	Awards Ceremony at Wildhorse Saloon	Attendees: 70

III. SPECIAL MEETING DATES

November 15, 2008	Chapter Fall Social Arrington Vineyards
May 2, 2009	BBQ Picnic Nashville Sounds Greer Stadium

IV. EDUCATION OFFERED OR SPONSORED BY THE CHAPTER

<u>Date</u>	<u>Event</u>	<u>CPE Credit</u>
August 25 & 26 2008	Auditing Subjects Web Cast Belmont College, Nashville Tennessee	16 hours
September 10, 2008	Fraud Prevention and Detection Audio Conference Nashville City Club, Nashville, Tennessee	2 hour
November 6, 2008	FBI Chapter Meeting Nashville City Club, Nashville Tennessee	1 hours
November 12, 2008	Internal Control Audio Conference James K. Polk Bldg Nashville, Tennessee	2 hours

<u>Date</u>	<u>Event</u>	<u>CPE Credit</u>
January 8, 2009	Chapter Meeting Today's Economy and Financial Markets Nashville City Club, Nashville, Tennessee	1 hour
January 2009	Governmental Accounting Financial Reporting and Budgeting James K. Polk Bldg Nashville, Tennessee	8 hours
January 13 & 14, 2009	AGAWinter Seminar Various Government Issues Tennessee Tower Nashville, Tennessee	16 hours
February 5, 2009	Chapter Meeting Airport Authority Nashville City Club, Nashville, Tennessee	1 hour
February 11, 2009	Building Fraud Risk Assessment in Audit Planning audio conference James K. Polk Bldg Nashville, Tennessee	2 hour
March 5, 2009	Chapter Meeting Tennessee Open Records Law Nashville City Club, Nashville, Tennessee	1 hour
March 11, 2009	Using Internal Controls to Better Manage and Monitor Programs audio conference James K. Polk Bldg Nashville, Tennessee	2 hours
March 2009	Government Financial Management and Control James K. Polk Bldg Nashville, Tennessee	8 hours
April 8, 2009	The Future of Government Auditing: Which Direction (s) Are We Heading Audio Conference James K Polk Bldg Nashville, Tennessee	2 hours
April 22, 2009	GAO Roles in the American Reinvestment Audio Conference James K. Polk Bldg Nashville, Tennessee	2 hours

May 13, 2009	Ethics in the work place Audio Conference 1500 James K. Polk Bldg Nashville, Tennessee	2 hours
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V. PUBLICATIONS

Nashville Notes	The chapter newsletter published monthly from September through May and August.
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VI. SPECIAL ACTIVITIES

Sept 2008 – May 2009	The Chapter adopted Alex Green Elementary School through the Project Pencil Foundation. Members donated school supplies to the school. Over 397 items worth over \$403.50 were donated to the Project Pencil supply drive. This is our eighth year to participate.
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September 9, 2008	Hands on Bingo Night American Cancer Society
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September 27, 2008	AGA members attended Hands on Nashville Day which is Nashville's largest annual day of community service to Metro Schools.
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October 11, 2008	Chapter members participated in the <i>Step Out to Fight Diabetes Walk</i> at the Nashville Zoo
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October 14, 2008	Hands on Bingo Night American Cancer Society
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October 25, 2008	Chapter members participated in the <i>Making Strides for Breast Cancer Walk</i> at LP Field. Donations were \$700.00.
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October 2008 - May 2009	The Chapter sponsored a food drive to benefit the Second Harvest Food Bank of Middle Tennessee. Members donated an estimated \$200 of food.
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November 11, 2008	Hands on Bingo Night American Cancer Society
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November 20, 2008	Chapter members volunteered to serve dinner and help with other kitchen services at the Nashville Union Rescue Mission.
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December 4, 2008	Chapter members assisted NPT Channel 8 during its
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	Membership Drive. Volunteers answered phones and took pledges during the evening.
December 2008	Chapter members sponsored 27 children through the Little Soldiers program with the National Guard Armory.
January 2009	The Chapter sponsored a Coat Hat and Glove Drive.
January 20, 2009	Hands on Bingo Night American Cancer Society
February 6 - April 10 2009	The Chapter provided VITA services.
February 13, 2009	Hands on Bingo Night American Cancer Society
March 10, 2009	Hands on Bingo Night American Cancer Society
April 14, 2009	Hands on Bingo Night American Cancer Society
April 14, 2009	The Chapter provided VITA services.
April 25, 2009	Chapter members assisted with the Country Music Marathon, which benefited the Leukemia Society of America.
May 2, 2009	Chapter members attended a Spring Social baseball game at Greer Stadium between the Nashville Sounds and Omaha Royals.
May 12, 2009	Hands on Bingo Night. American Cancer Society

VII. CHAPTER AWARDS, CONTRIBUTIONS AND OPERATIONS

A. Scholarships

- The William R. Snodgrass Scholarship was awarded to Nu Nguyen.
- The Fawn Ellis Memorial Scholarship was awarded to Regina Dobbins.

B. Chapter Recognition

- The chapter received the Platinum Chapter designation
- Michelle Earhart was the recipient of the Emerging Leader Award of Excellence

National Award.

C. National Committee Members

- Katherine J. Anderson, Financial Management Standards Board
- Gerry Boaz Professional Certification Board
- Karen B. Hale, Professional Development Conference Committee
- Jeff Hughes, Emerging Leader Focus Group

D. Regional Recognition

- Ron Queen, CGFM Regional Coordinator
- Karen B. Hale, Education Regional Coordinator
- Melinda Parton, Regional Vice President

E. Nominations for National Awards

- Dale Sims was nominated for the Excellence in Government Leadership Award
- Dale Sims was nominated for William R. Snodgrass Distinguished Leadership Award
- Education and Community Service Activities nominated for National Awards
- Website and Newsletter nominated for National Awards
- Michelle Earhart was nominated for Emerging Leaders Award

F. Member Awards

- Chas Taplin and Michelle Earhart received President's Awards
- Jeff Hughes and Tammy Fruscione received the Member of the Year Award.
- Todd Liebergen and Jeff Hughes won the Community Service Award.
- Jeff Hughes won the Early Career MVP Award for being the Early Careers member who earned the most points
- Jeff Hughes won the Financial Newsletter Article Award

- Jeff Hughes won the Early Career Newsletter Award
- Suzanne Sawyers won the non-financial Newsletter Article Award
- Lucis Hoffand won \$100.00 for renewing his AGA membership by March 31
- Sharon Barnard won one drawing for recruiting the most new members. She received Universal tickets. Ann Collet won the other drawing. She received \$100.00
- Corey Tester won a paid registration to the National PDC in New Orleans, LA.
- Ron Anderson, Charles Bilbrey and Charles L. Harrison were recognized as retiring members
- Charles Harrison was presented an award for his many years of service to AGA

G. Special Contributions

- The Nashville Chapter donated \$500 to GASB.

H. Statement of Net Assets

- The Nashville Chapter had total assets at June 30, 2009, of \$69,862.31. The total amount of net assets was \$67,880.25 at June 30, 2009.

I. Revenue and Expenses

- The Nashville Chapter had revenues of \$106,424.12 and expenses of \$83,054.55 in fiscal year 2009.

VIII. RELATIONS WITH OTHER PROFESSIONAL SOCIETIES

The Nashville Chapter had a joint meeting with the Association of Certified Fraud Examiners in November 2008.

IX. CHAPTER MEMBERS THAT SERVED ON COMMITTEES

Awards

Teresa Kennedy, Co-Chair
 Jeff Hughes, Co-Chair
 David Cook
 Corey Tester

CGFM

Gerry Boaz, Co-Chair
Nichole Curtiss, Co-Chair
Ron Queen
Bob Boydston
Rebecca Barr
Karen B. Hale
Kristy Carroll

Chapter Recognition Committee

Kathy Anderson, Chair

Community Service

Beth Pugh, Co-Chair
Suzanne Sawyers, Co-Chair
Keevia Battle
Kirsty D. Carroll
Patrick Cooper
Ronald Crozier
Tammy Fruscione
Teresa Hensley
Jacqueline Laws
Jennifer McClendon
Ray Register
Julie Rogers
Tammy Thompson
Sandra Tulloss

Early Career Members

Robyn Probus, Chair
Patrick Cooper
Kevin Huffman
Jeff Hughes
Mary McCalip
Kayla Shewcraft
Jennifer Whitsel

Education

Rusty Lacy, Chair
Keevia Battle
Brian Brechon
David A Cook
Bertha Deweese
Robbie Hunter
Da Norm
Suzanne Smotherman
Patricia Wakefield

Finance and Administration

Pat Finney, Chair
Keevia Battle
Greg Cothron
Lou Goins
Ron Hickman
Todd Leiberger
Angela McElrath-Prosser
Scarlet Sneed
Rhonda Williams

Finance Subcommittee – Sponsorship

Gerry Boaz
Kristy Carroll
Ann Collett
Nichole Curtiss
Brian Derrick
Jennifer McClendon
Richard Normant
Melinda Parton
Mary Anne Queen
Suzanne Sawyers
Britt Wood
Dan Willis

Internet

Nathan Abbott, Co-Chair
Dan Willis, Co-Chair

Meetings and Attendance

Joe Kimery, Co-Chair
Tommie Pendergrass, Co-Chair

Membership

Ed Burr, Co-Chair
Jennifer Lewis, Co-Chair
Jeff Bailey
Ronald Boniol
Shirley Henry
Kandi Thomas

Newsletter

Rhonda Williams, Chair/Editor
Karen B. Hale

Nominating Committee

Melvin Jones, Chair
Jim Arnette
Rusty Lacy
Jennifer McClendon
Beth Pugh
Scarlet Sneed

Program

Hellens Kruszynski, Co-Chair
Michelle Earhart, Co-Chair
Kayla Shewcraft
Charles Harrison

Public Relation

Karen B. Hale, Chair
Da Norm Photographer
Rhonda D Williams Photographer

Conference Executive Committee

Melinda Parton
Kathy Anderson
Jim Arnette
Deby Davis
Charles Harrison
Deborah Lovelsss

Conference Planning Committee

Penny Austin
Phil Carr
Ann Collett
Nichole Curtiss
Michelle Earhart
Chris Gingles
Karen Hale
Kevin Huffman
Hellens Kruszynski
Jennifer McClendon
Mary Anne Queen
Dan Willis

X. MEMBERSHIP

The Nashville Chapter of AGA had 401 members at the beginning of membership year 2009 and 376 members at the end of the membership year.

New members for the year:

Mrs. Aneita B. Curtis, CGFM	Mr. Hayse McGahey
Mrs. Helen Tahrir	Mr. Charles DeMore
Scott A. White, CGFM, CDFM-A	Mr. David Krebs
Mr. William A. Lacey, CGFM	Ms. Leah N. Langley
Mr. Mike Batson, CPA	Mr. Mariano Monzu

Mr. Jay Fincher
Mr. Richard Holland
Ms Sandra Patterson
Mrs Therese Porter
Mr. Wesley Robertson
Ms. Jennifer Sidney
Mr. Reynolds Worthington
Mr. Mark S. Brown
Mr. Stephen E. Henley

John P. Payne, Sr,
Mrs. Regina L. Stout
Ms. Marshall L. Coopriker
Ms. Wendi Goodwin
Lisa Renee' Salvador
Mrs. Erin E. Tucker
Mr. James Douglas Cullum

XI. CGFM

The Nashville Chapter supported the CGFM program by sponsoring a drawing to subsidize the exam fee for eligible members, offering free lunches for those passing the exam, disbursing brochures at meetings to extol the virtue of becoming a CGFM certificate holder and providing notice of training relevant to CGFM content. The chapter conducted training classes to prepare members sitting for the CGFM Exam which also provided CPE hours for the attendees. Five members passed the CGFM exam this year: Ralph Cross, William Haston, Anne Henson, Dick Phebus and Jim Woods.

The committee was able to obtain proclamations from the Governor, the House of Representatives and the Metropolitan Government of Nashville & Davidson County establishing March as CGFM Month in Tennessee.

XII. EARLY CAREER

The Early Career Committee focused its efforts on recruiting student members for AGA from colleges and universities as well as helping new members become involved with the Nashville Chapter. Jeff Hughes and David Cook attended the Nashville Career Fair, and a drawing was held to give AGA memberships.