

**ASSOCIATION OF GOVERNMENT ACCOUNTANTS (AGA)  
NASHVILLE AREA CHAPTER  
ANNUAL HISTORY REPORT**

**For the Year Ended June 30, 2003**

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**I. CHAPTER EXECUTIVE COMMITTEE**

A. Officers:

Jim Arnette, President	State of Tennessee Comptroller of the Treasury Division of County Audit
Phil Carr, President-Elect	Metro Government of Nashville Department of Finance Division of Accounts
Margaret Walker, Past President	State of Tennessee Department of Finance and Administration
Elaine Anderson, Secretary	State of Tennessee Department of Finance and Administration
Penny Austin, Treasurer	State of Tennessee Comptroller of the Treasury Division of County Audit

B. Directors:

Mason Ball	State of Tennessee Comptroller of the Treasury Division of State Audit
Karen Hale	State of Tennessee Comptroller of the Treasury Office of Management Services
Mitzi Martin	Metro Government of Nashville Department of Finance Division of Accounts
Ann Collett	State of Tennessee Department of Finance and Administration
Will Hancock	State of Tennessee

	Comptroller of the Treasury Division of State Audit
Ted Fellman	State of Tennessee Tennessee Housing Development Agency
Tammy Farley	State of Tennessee Comptroller of the Treasury Division of State Audit
Jennifer McClendon	State of Tennessee Comptroller of Treasury Division of State Audit
Tommy Chester	State of Tennessee Department of General Services
Leigh Ann Scheuerman	Metro Government of Nashville Department of Finance Division of Accounts

**II. REGULAR MEETING DATES**

Luncheon meetings were usually held the third Thursday of each month at the Cumberland Club, Nashville City Center, in downtown Nashville. The average attendance at the luncheon meetings was approximately 100 attendees. The dates and speakers were as follows:

September 19, 2002	Phil Ponder Metro Councilman and Renowned Artist
October 17, 2002	John Morgan Tennessee Comptroller of the Treasury
November 21, 2002	Patsy Pagan, President Pat Pagan and Associates
December 19, 2002	Richard Rognehaugh, Deputy Commissioner and CIO State of Tennessee Dept. of Finance and Administration
January 16, 2003	Saralee Terry Woods, President Bookman/Bookwoman Used Books
February 20, 2003	Howard Gentry, Vice-Mayor Metropolitan Nashville/Davidson County

March 20, 2003 Robert M. Wormsley, Executive Director  
Tennessee County Services Association

April 17, 2003 William J. Anderson, Jr., CGFM  
Manager for Professional Programs, GAO

**III. SPECIAL MEETING DATES**

April 5, 2003 Nashville Chapter Spring Social  
General Jackson Showboat  
Dinner Cruise and Musical Production

May 15, 2003 Nashville Chapter Awards Luncheon  
Wildhorse Saloon

**IV. EDUCATION OFFERED OR SPONSORED BY THE CHAPTER**

July 11, 2002 Business Tax Seminar 8 CPE hours  
David Lipscomb University

Sept. 2002 – May 2003 CGFMs received CPE credit for attending 1 CPE hour  
Monthly luncheons per luncheon

January 9, 2003 Income Tax Update and Financial Planning 8 CPE hours  
David Lipscomb University

February 13, 2003 AGA Winter Seminar 8 CPE hours  
David Lipscomb University

February 19, 2003 SAS 99 Audio Conference 2 CPE hours

May 7-8, 2003 Governmental Accounting Update Seminar 16 CPE hours  
David Lipscomb University

**V. PUBLICATIONS**

Nashville Notes The chapter newsletter, published monthly from  
September through May.

**VI. SPECIAL ACTIVITIES**

August 2002- May 2003 Adopted Alex Green Elementary School through the Project  
Pencil Foundation. Members donated school supplies to the  
school, collected needed books, helped raise cash through the  
collection of soup can labels and cereal box tops, assisted with  
landscaping and planting on school grounds, and assisted with  
field day activities.

October/November, 2002	Sponsored a food drive to benefit the Second Harvest Food Bank of Middle Tennessee. Members donated food items (259 lbs) as well as monetary contributions.
December 5, 2002	Chapter members assisted WDCN Channel 8 during its pledge drive. Fifteen (15) volunteers answered phones and took pledges during the evening.
December 2002	Chapter members provided Christmas gifts and cash donations for the children in the Department of Children Services Aftercare Program.
February to April 2003	The chapter provided a Voluntary Income Tax Assistance (VITA) Community Service Program at various sites during lunchtime on Tuesdays and Thursdays, Saturdays, and Thursday evenings.
March 2003	Chapter members provided items (doghouses, pet food, cat litter, etc.) and cash donations to the Prevention of Unwanted Pets (PUP).
April 2003	Chapter members assisted with the Country Music Marathon, which benefited the Leukemia Society of America.

## **VII. CHAPTER AWARDS, CONTRIBUTIONS AND OPERATIONS**

### **A. Scholarships**

The William R. Snodgrass Scholarship was awarded to Eric F. Graves, an Accounting major in his senior year at Tennessee Technological University.

The Fawn Ellis Memorial Scholarship was awarded to Carl F. Timme, who will be attending Colorado State University where he will be majoring in forestry.

### **B. National Recognition**

Honorable Mention Electronic Newsletter, Will Hancock – Newsletter Editor

### **C. Chapter Recognition**

Platinum and Gold Chapter designation for reaching or exceeding 10,000 credits for five consecutive years in the Chapter Recognition Program

### **D. National Committee Members**

Richard Norment – Immediate Past National President, served on the National Executive Committee, National Board of Directors, and chaired the National Nominating Committee and Past National President's Council.

Charles Harrison – Past National President, served as a member of the National Board of Directors and as the National Membership Coordinator.

Art Hayes served as the Vice-Chair for the Government Accountability Board.

Chris Gingles served as a member of the Professional Ethics Board

E. Nominations for Regional Officers

None

F. Nominations for National Awards

James M. Morrow, CGFM – Nominated for the Frank Greathouse Award

G. Nominations for State and Local Conference Awards

Michael Richard Shinn, CGFM – Nominated for the William R. Snodgrass Distinguished Leadership Award

David L. Manning – Nominated for the Excellence in Government Leadership Award

H. Member Awards

Penny Austin received the President's Award.

Georganne Martin received the Member of the Year Award.

During the year Charles Harrison and Georganne Martin received \$50 awards for sponsoring a minimum of 4 new members.

Georganne Martin and Gerry Boaz received the Newsletter Awards.

Margaret Walker and Nancy Bernstein won the Chapter Service Awards, a trip to the National PDC in Chicago. First runner-up was Tammy Thompson, second runner-up was Elaine Anderson and third runner-up was Karen Hale.

I. Special Contributions

The chapter contributed \$500 to the Governmental Accounting Standards Board (GASB). The chapter also made a special contribution of \$2,500 to Alex Green Elementary School.

J. Balance Sheet

The chapter had total assets at June 30, 2003, of \$30,436.18. Unreserved fund balance was \$28,035.90 at June 30, 2003.

K. Revenues and Expenses

The chapter had revenues of \$35,883.94 and expenses of \$48,039.41 in fiscal year 2003.

**VIII. RELATIONS WITH OTHER PROFESSIONAL SOCIETIES**

On January 16, 2003 the Chapter held a joint meeting with the Tennessee Chapter of the American Society for Public Administration.

**IX. CHAPTER MEMBERS THAT SERVED ON COMMITTEES**

AWARDS

David Sturtevant, Chair	Tammy Gourley	Zach Nixon
Jacqueline Laws	Rachel Banks	

CHAPTER RECOGNITION

Phil Carr, Chair

CGFM

Gerry Boaz, Co-Chair	Rebecca Barr, Co-Chair	Jim Harrison
Georganne Martin	Rosa Jennings	

COMMUNITY SERVICE

Tammy Farley, Co-Chair	Beth Pugh, Co-Chair	Jennifer McClendon
Donna Duarte	Diana Cavender	Ray Register
Kimberly White	Kim Dorsey	Gayle Wortham-Hatch
Tammy Thompson	Pat Finney	Clare Tucker
Julie Rogers		

EARLY CAREER MEMBERS

Jennifer McClendon, Chair	Tammy Farley	Tammy Thompson
Mandy Poston	Jim Harrison	Zach Nixon

EDUCATION

Mason Ball, Chair	Penny Austin	Beth Pendergrass
Patricia Wakefield	Suzanne Smotherman	Britt Wood
Georganne Martin	Bertha DeWeese	Wilma Johnston
Kevin Huffman	Ferman Pride	Jodi Geary

FINANCE AND ADMINISTRATION

Ted Fellman, Chair

INTERNET

Dan Willis, Co-Chair	Joe Palmer, Co-Chair	Lisa Clifford
Suzanne Smotherman	Lisa Wade	Britt Wood

MEETINGS AND ATTENDANCE

Julie Rogers, Co-Chair	Clare Tucker, Co-Chair	Tammy Farley
Donna Duarte	Beth Pugh	Tammy Thompson

MEMBERSHIP

Ann Collett, Co-Chair                      Tommy Chester, Co-Chair      Terry Mason  
Demetra Pulley                      Bob Powell                                      Britt Wood

NEWSLETTER

Will Hancock, Chair                      Beth Pendergrass                      Nicole Curtiss

PROGRAM

Karen Hale, Co-Chair                      Michael Timme, Co-Chair      Art Alexander

**X.      MEMBERSHIP**

The Nashville Chapter of AGA had 502 members at the beginning of fiscal year 2003 and 490 members at the end of the fiscal year.

New Members for Year

1. Bradley Childs	19. Rachelle Bunch	37. Melinda Crutchfield	
2. Chiengchay Intharong	20. Paul Lamb	38. David Case	
3. Amanda Poston	21. Sandra Strickland	39. Rosalyn Pope	
4. Marco Rivers	22. Nikolas Alexiades	40. Eugene Hampton	
5. Keith Lanius	23. Gregory Hawkins	41. Katie Phelps	
6. Cathy West	24. Karen St. Clair	42. Billy Elliott	
7. Sharhonda Cole	25. Melissa Wilson	43. Lurita Clay	
8. Tony Mathews	26. Larry Cozort	44. Sharon Wahlstrom	
9. Robyn Probus	27. Glen Hughes	45. Steven Neal	
10. Jennifer Whitsel	28. Laurel Hunter	46. Wendy Heath	
11. Denise Walker	29. Douglas Bodary	47. Yvonne Foote	
12. Shawn Francisco	30. Terry Buckner		
13. Rob Marshall	31. Brian Derrick		
14. Vicki Massey	32. James Gray		
15. Dean Czerwinski	33. Jerry Kirk		
16. Linda Penny	34. LaTonya Bush		
17. Alla Baranova	35. Angela Stanley		
18. Cecilia Sanchez	36. Valerie English		

**XI.      CGFM**

The Nashville Chapter of AGA supported the CGFM program by sponsoring a drawing to subsidize the exam fee for eligible members, offering free lunches for those passing the exam,

disbursing brochures at meetings to extol the virtue of becoming a CGFM certificate holder, and providing notice of training relevant to CGFM content. Additionally, the CGFM Committee sponsored a two-day formal training session for individuals who planned to take the CGFM exams. The training assisted members by discussing subjects relevant to the exam's content.

## **XII. EARLY CAREERS**

The Early Careers Committee focused its efforts on recruiting student members for AGA from colleges and universities as well as helping new members become involved with the Nashville Chapter of AGA. Activities included attendance at the Beta Alpha Psi – Meet the Firms Night at Tennessee Tech and career fairs at the Tennessee State Fairgrounds, Western Kentucky and Belmont. Committee Chairperson Jennifer McClendon went to Beta Alpha Psi at MTSU and presented information on AGA.