FINAL MINUTES
AGA Chapter Executive Committee
September 29, 2026

Submitted by Elisha Crowell, Secretary

The Chapter Executive Committee for the Nashville chapter met on Tuesday, September 29, in the Cordell Hull Building Audit Training Room and via Microsoft Teams. The meeting was recorded.

Members Present (voting members in bold): **Donna Jewell, President; Tonya Travis, President-Elect; Katie Armstrong, Treasurer-Elect; Bridget Carver, Membership Chair; Scarlet Sneed, Meetings and Attendance Chair; Mark White, Awards Chair; RaKeba Doss, Professional Certification Co-Chair; Tyler Ensminger, Webmaster; Mary Cole, Education Co-Chair;** Jacob Yoquelet, Fundraising/Sponsorships Chair; Ayo Folayan, Bylaws & Procedures Chair; Edwin Carter, Programs Co-Chair; Jennifer Baunnara, Communications Co-Chair; Sara Pope, West TN Satellite Chapter Co-Chair; Mary Anne Queen, Community Service Co-Chair; Rachelle Cabading, Financial Secretary; Amanda Shappard, Accountability Outreach Chair; and Christopher Bradshaw, Professional Certification Co-Chair.

Call to Order
Donna called the meeting to order at 11:15 AM. We had a quorum, with 9 voting members present.

Minutes
Tonya made a motion to approve the CEC meeting minutes for September 8, 2026. Bridget seconded. The minutes were approved.

President Report
Donna reported that proposed revisions to Policy No. 2 (Financial Control & Guidance) were not yet ready for CEC review. Discussion of the luncheon attendance policy was also tabled until the next meeting due to the absence of several voting members.

Finance
Rachelle will prepare the chapter's Form 990, which is due November 15. Sheila Pride has agreed to perform the chapter's annual financial review. The goal is to complete the financial review by the end of October so the Form 990 can be prepared and filed.

Awards
Mark asked CEC members to submit potential nominees for the NLT awards.

Bylaws and Procedures
Ayo reported that he is reviewing the chapter's bylaws and policies and is awaiting the proposed revisions to Policy No. 2. Members were asked to provide him with any recommended policy updates.

Community Service
Mary Anne reported that the chapter will participate in a volunteer event at Cheekwood on Saturday, October 17, with Donna leading the event. The chapter will also accept scholarship donations during October.

Education
Mary reported that the 2027 Winter Seminar dates have been finalized for January 13-14, 2027.

Fundraising/Sponsorships
Jacob reported that the October 25 Titans vs. Browns game fundraiser is nearly confirmed, with final arrangements still being completed.

Meetings and Attendance
Scarlet recapped attendance for the September 14 luncheon meeting. Total attendance was 112, with 73 attending in person and 39 attending virtually. Of those attending, 101 were Nashville Chapter members.

Membership
Bridget reported that the chapter currently has 455 members, including 24 new members for the program year.

The meeting was adjourned at 11:55 AM.