

Submitted by Elisha Crowell, Secretary

The Chapter Executive Committee for the Nashville chapter met on Tuesday, September 8, in the Cordell Hull Building Audit Training Room and via Microsoft Teams. The meeting was recorded.

Members Present (voting members in bold): **Donna Jewell, President; Teryn McNeal, Immediate Past-President; Tonya Travis, President-Elect; Elisha Crowell, Secretary; Nicole Crittenden, Treasurer; Bethany Graves, Communications Co-Chair; Bridget Carver, Membership Chair; Scarlet Sneed, Meetings and Attendance Chair; Mark White, Awards Chair; RaKeba Doss, Professional Certification Co-Chair; Matthew Keylon, Early Careers Chair; Tyler Ensminger, Webmaster; Kelley McNeal, Education Co-Chair; Mary Cole, Education Co-Chair; Lela Shadrick, Programs Co-Chair; Jacob Yoquelet, Fundraising/Sponsorships Chair; Ayo Folayan, Bylaws & Procedures Chair; Edwin Carter, Programs Co-Chair; Jennifer Baunnara, Communications Co-Chair; Twyla Pratt, West TN Satellite Chapter Co-Chair; Sara Pope, West TN Satellite Chapter Co-Chair; Kelly Armes, Community Service Co-Chair; Rachelle Cabading, Financial Secretary; Amanda Shappard, Accountability Outreach Chair; and Christopher Bradshaw, Professional Certification Co-Chair.**

Call to Order

Donna called the meeting to order at 11:15 AM. We had a quorum, with 15 voting members present.

Minutes

The minutes of the July 13, 2026, CEC meeting were approved as presented.

President Report

Donna reported that Mary Peterman is AGA's new CEO. No decision has been made regarding the chapter's unused PDT funds. The chapter will continue to hold these funds pending additional information regarding future National AGA events and the possibility of a future Nashville event.

Donna provided an update on proposed revisions to Policy No. 2 (Financial Control & Guidance). The proposed changes address alternative assignments of duties, segregation of duties, and updates to the PayPal/sweep account language to reflect current electronic transaction processes. Donna also proposed removing the Secretary's check-signing authority to strengthen segregation of duties. Proposed revisions will be distributed to CEC members for review and feedback.

Immediate Past President

Teryn reminded the committee chairs to submit attendance information following chapter events so ACE points can be kept current.

Community Service

Kelly reported that Alex Green will be the chapter's September community service project. The chapter plans to provide monetary donations and school supplies. The committee will continue planning projects for the remainder of the program year.

Education

Kelley shared that the first webinar is scheduled for October 14. The 2027 Winter Seminar will be held virtually and will be held on January 13–14.

Finance

Rachelle is completing the chapter history report and will distribute it to committee members for review of their respective prior-year information.

Fundraising/Sponsorships

Jacob is pursuing the October 25 Titans vs. Browns game as the chapter's sporting-event fundraiser. Arrangements were still being finalized at the time of the meeting.

Meetings and Attendance

Scarlett reported that approximately 86 attendees were registered for the September luncheon as of the time of the CEC meeting. She also discussed logistics for the luncheon, which will be held in an alternate room at the DoubleTree.

Membership

Bridget reported that the chapter currently has 450 members, including 20 new members.

Professional Certification

RaKeba reported that the chapter had one new CGFM in July. August certification information was not yet available.

Programs

Lela continues to seek speakers for upcoming luncheon meetings, particularly November. The committee will review NASBA's CPE requirements to ensure programs intended to provide CPE meets applicable requirements. Members were asked to provide potential speaker and topic recommendations.

Website

Tyler reported the chapter will use Microsoft Teams instead of Zoom for luncheon meetings and the Winter Seminar. The September luncheon will serve as a test of Teams. If successful, the chapter does not plan to renew its Zoom subscription when it expires in October.

West Tennessee Satellite Chapter

Sara reported the next West Tennessee event is scheduled for November 17 in Jackson. The program will address TIFs/PILOTs as well as planning and zoning and the use of those tools for economic growth. Registration will open soon.

The meeting was adjourned at 12:05 PM.