

**ASSOCIATION OF GOVERNMENT ACCOUNTANTS (AGA)
NASHVILLE AREA CHAPTER
ANNUAL HISTORY REPORT**

For the Year Ended June 30, 2002

I. CHAPTER EXECUTIVE COMMITTEE

A. Officers:

Margaret Walker, President	State of Tennessee Department of Finance and Administration
Jim Arnette, President-Elect	State of Tennessee Comptroller of the Treasury Division of County Audit
Jeff Smith, Past President	State of Tennessee Department of Health
Bertha Deweese, Secretary	State of Tennessee Department of Health
Michelle Elliot, Treasurer	State of Tennessee Department of Finance and Administration

B. Directors:

Mason Ball	State of Tennessee Comptroller of Treasury Division of State Audit
Karen Hale	State of Tennessee Comptroller of the Treasury Office of Management Services
Mitzi Martin	Metro Government of Nashville Department of Finance
Ann Collett	State of Tennessee Dept. of Finance & Administration Division of Accounts

Will Hancock	State of Tennessee Comptroller of the Treasury Division of State Audit
Joe Palmer	Metro Government of Nashville Department of Finance
Ray Register	State of Tennessee Department of Correction
Tammy Gourley	State of Tennessee TennCare
Beth Pugh	State of Tennessee Tennessee Housing Development Agency
Greg Worley	State of Tennessee Comptroller of Treasury Division of County Audit

II. REGULAR MEETING DATES

Luncheon meetings were usually held the third Thursday of each month at the Cumberland Club, Nashville City Center, in downtown Nashville. The average attendance at the luncheon meetings was approximately 100 attendees. The dates and speakers were as follows:

September 20, 2001	Dennis Carey, President Tennessee Speaker's Association
October 18, 2001	Dr. Pedro Garcia, Superintendent Metro-Davidson School System
November 15, 2001	Ruth E. Johnson, Commissioner Tennessee Department of Revenue
December 13, 2001	Fly Faith Christian Musical Group
January 17, 2002	Mary Hance (a.k.a. Ms. Cheap) Columnist for The Tennessean
February 21, 2002	Richard Norment, CGFM, CIA AGA National President

March 21, 2002 Dr. G. Robert "Smitty" Smith, Jr.
Governmental Accounting Professor, MTSU

April 18, 2002 Kyle Cantrell, Operations Manager
WSM-AM Radio

III. SPECIAL MEETING DATES

April 6, 2002 Nashville Chapter Spring Social
Chaffin's Barn Dinner Theatre
"Man of La Mancha"

May 26, 2002 Nashville Chapter Awards Luncheon
Cumberland Club

IV. EDUCATION OFFERED OR SPONSORED BY THE CHAPTER

August 16, 2001 Business Tax Seminar 8 CPE hours
Renaissance Hotel

January 17, 2002 Income Tax Update and Financial Planning 8 CPE hours
William Snodgrass Tennessee Tower

February 14, 2002 AGA Winter Seminar 8 CPE hours
David Lipscomb University

May 8, 2002 GASB 34 Teleconference 8 CPE hours
Nashville State Technical Institute, Nashville

May 28, 2002 Auditor Independence Teleconference 2.5 CPE hours

V. PUBLICATIONS

Nashville Notes The chapter newsletter, published monthly from
September through May.

VI. SPECIAL ACTIVITIES

September 2001- May, 2002 Adopted Alex Green Elementary School through the Project
Pencil Foundation. Members donated school supplies to the
school, collected needed books, helped raise cash through the
collection of soup can labels and cereal box tops, assisted with
landscaping and planting on school grounds, and assisted with
field day activities.

October 20, 2001	Chapter members participated in “Hands on Nashville” a community improvement and work day
December 6, 2001	Chapter members assisted WDCN Channel 8 during its pledge drive.
December 2001	Chapter members provided Christmas gifts and cash donations for the students at the Tennessee Preparatory School (TPS).
February to April 2002	The chapter provided a Voluntary Income Tax Assistance (VITA) Community Service Program at various sites during lunchtime on Tuesdays and Thursdays, Saturdays, and Thursday evenings.
April 2002	Chapter members provided item and cash donations to the Nashville Humane Association.
April 2002	Chapter members assisted with the Country Music Marathon, which benefited the Leukemia Society of America.

VII. CHAPTER AWARDS, CONTRIBUTIONS AND OPERATIONS

A. Scholarships

The William R. Snodgrass Scholarship was awarded to Angela Stanley.

The Fawn Ellis Memorial Scholarship was awarded to Bryan Sturtevant.

B. National Recognition

Richard V. Norment, National President

Jan Sylvis received the Frank Greathouse Award.

The chapter received a first place for its Electronic Newsletter. Will Hancock was the editor.

C. Chapter Recognition

Platinum and Gold Chapter designation for reaching or exceeding 10,000 credits for five consecutive years in the Chapter Recognition Program

D. National Committee Members

Barbara White, Nominating Committee of the National Executive Committee

E. Nominations for Regional Officers

Deborah Loveless for National Vice President at Large on the National Executive Committee (she was not selected).

F. Nominations for National Awards

Jan Sylvis, Frank Greathouse Distinguished Leadership Award (winner ... see above)

Nashville Chapter, Community Service Award

G. Nominations for State and Local Conference Awards

Mike Shinn, W.R. Snodgrass Distinguished Leadership Award

David Manning, Excellence in Government Leadership Award

H. Member Awards

Julie Rogers received the President's Award.

Tammy Farley received the Member of the Year Award.

Clare Tucker received the Membership Sponsoring Award.

Brent Rumbley and Carrie Young received the Newsletter Awards.

Greg Worley won the Member Incentive Award through the fishbowl drawing for the trip to the National PDC in Atlanta. Penny Austin was selected as an alternate and was the member who actually attended the PDC (Greg Worley was not able to attend).

I. Special Contributions

The chapter contributed \$500 to the Governmental Accounting Standards Board (GASB).

J. Balance Sheet

The chapter had total assets at June 30, 2002, of \$48,943.23. Unreserved fund balance was \$40,518.37 at June 30, 2002.

K. Revenues and Expenses

The chapter had revenues of \$35,421.24 and expenses of \$37,845.96 in fiscal year 2002.

VIII. RELATIONS WITH OTHER PROFESSIONAL SOCIETIES

On February 21, 2002 the Chapter held a joint meeting with the Tennessee Chapter of the American Society for Public Administration.

IX. CHAPTER MEMBERS THAT SERVED ON COMMITTEES

AWARDS

Tammy Gourley, Co-Chair

Zachary Nixon, Co-Chair

Rachel Banks

Joe Kimery

Jacqueline Laws

Jennifer McClendon

Julie Rogers

CHAPTER RECOGNITION

Jim Arnette, Chair

CGFM

Rebecca Barr, Co-Chair

Gerry Boaz, Co-Chair

Jim Harrison

Rosa Jennings

Georganne Martin

Clare Tucker

COMMUNITY SERVICE

Beth Pugh, Co-Chair

Ray Register, Co-Chair

Julie Rogers

Diana Cavender

Donna Duarte

Gayle Wortham-Hatch

Tammy Farley

EARLY CAREER MEMBERS

Carrie Young, Chair

EDUCATION

Mason Ball, Chair

Beth Pendergrass

Britt Wood

Suzanne Smotherman

Georganne Martin

Bertha DeWeese

Patricia Wakefield

FINANCE AND ADMINISTRATION

Greg Worley, Chair

INTERNET

Joe Palmer, Co-Chair

Dan Willis, Co-Chair

MEETINGS AND ATTENDANCE

Julie Rogers, Co-Chair

Diana Cavender, Co-Chair (July 2001 – March 2002)

Clare Tucker, Co-Chair (March 2002 – May 2002)

Tammy Farley

Donna Duarte

Beth Pugh

Michelle Elliott

MEMBERSHIP

Ann Collett, Co-Chair

Yvonne Francis, Co-Chair

Terry Mason

NEWSLETTER

Will Hancock, Chair

Beth Pendergrass

Nichole Curtiss

PROGRAM

Karen Hale, Co-Chair

Michael Timme, Co-Chair

Elaine Driver

X. MEMBERSHIP

The Nashville Chapter of AGA had 496 members at the beginning of fiscal year 2002 and 502 members at the end of the fiscal year.

New Members for Year

- | | |
|-----------------------|------------------------|
| 1. Melissa Anderson | 19. Lee Eppinger |
| 2. Tammy Farley | 20. Wendell Voss |
| 3. Patrick McBride | 21. Susan Walker |
| 4. Richard Sullivan | 22. Reba Hinkle |
| 5. Jennifer McClendon | 23. Hellens Kruszynski |
| 6. Nichole Curtiss | 24. Konrad Hort |
| 7. Rachel Banks | 25. Kelley McNeal |
| 8. Terry Mason | 26. Lannie Holland |
| 9. Faye Allen | 27. Anthony Neumaier |
| 10. Rhonda Pope | 28. Judy Tribble |
| 11. Amy Hoffert | 29. Lisa Clifford |
| 12. Carrie Young | 30. Kim Dorsey |
| 13. Donnie Brumfield | 31. Patty Hanuschik |
| 14. Demetra Pulley | |
| 15. Dawit Aynachew | |
| 16. Christie Hedges | |
| 17. Kevin Brown | |
| 18. Mike Curl | |

XI. CGFM

The Nashville Chapter of AGA supported the CGFM program by sponsoring a drawing to subsidize the exam fee for eligible members, offering free lunches for those passing the exam, disbursing brochures at meetings to extol the virtue of becoming a CGFM certificate holder, and providing notice of training relevant to CGFM content. Additionally, the CGFM Committee sponsored a brainstorming session for individual who had taken and planned to take the exam to assist members by discussing study habits, techniques, experiences, and exam content.

XII. EARLY CAREERS

The Early Careers Committee focused its efforts on recruiting student members for AGA from colleges and universities as well as helping new members become involved with the Nashville Chapter of AGA. Activities included attendance at a career night at David Lipscomb University and a career fair at the Tennessee State Fairgrounds and contacting various schools to establish contact and AGA interest.