



ASSOCIATION OF GOVERNMENT ACCOUNTANTS  
NASHVILLE CHAPTER  
ANNUAL HISTORY REPORT

FOR THE YEAR ENDED JUNE 30, 2018

# AGA NASHVILLE CHAPTER ANNUAL HISTORY REPORT

## About the Nashville Chapter

The National Association of Government Accountants (AGA) was established in 1950 and is dedicated to the enhancement of public financial management and advancing government accountability. AGA serves the professional interest of individuals in local, state and federal governments by offering programs and services to forward its commitment to education and training, professional development, networking, publications and certification that recognize the unique skills of government financial managers.

The Nashville Chapter of AGA is one of approximately 100 chapters across the country that promotes the organization's goals by providing professional support, education and training to members while serving their communities through volunteer activities.

The chapter was chartered on May 16, 1978 and serves the governmental financial community in Middle Tennessee and South Central Kentucky. The chapter is part of the Southeastern Regional governance structure.

## Vision

AGA is the premier association for advancing government accountability.

## Mission

The Nashville Chapter of the Association of Government Accountants fosters learning, certification, leadership, and collaboration for professionals and stakeholders committed to advancing government accountability.

## Values

Accountability - Promoting and advancing accountability in government.

Communication - Providing opportunities for members to learn and grow through education, meetings and networking events.

Diversity - Respecting the ideas and perspectives of all members.

Integrity - Fostering the highest professional standards of ethical conduct and behavior and exemplary services to all levels of government.

Leadership - providing experience to members to advance leadership roles in government.

Service - Attending to the needs of our members, the governmental sector and the community.

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# AGA NASHVILLE CHAPTER ANNUAL HISTORY REPORT

## Chapter Executive Committee

### OFFICERS

Britt Wood, CPA, CFE, CGFM, CISA, ACDA – President  
State of Tennessee  
Comptroller of the Treasury  
Division of Local Government Audit  
[Britt.Wood@cot.tn.gov](mailto:Britt.Wood@cot.tn.gov)

Michael Winston, CGFM – President Elect  
State of Tennessee  
Department of General Services  
Office of Financial Management  
[Michael.Winston@tn.gov](mailto:Michael.Winston@tn.gov)

Angela McElrath-Prosser – Immediate Past President  
Metropolitan Government of Nashville  
Nashville Public Library  
Administrative Services  
[Angela.McElrath@nashville.gov](mailto:Angela.McElrath@nashville.gov)

Gay Oliver, Secretary  
Tennessee Housing Development Agency  
[goliver@thda.org](mailto:goliver@thda.org)

Jennifer Garoutte - Treasurer  
State of Tennessee  
Comptroller of the Treasury  
Division of Investigations  
[Jennifer.Garoutte@cot.tn.gov](mailto:Jennifer.Garoutte@cot.tn.gov)

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# AGA NASHVILLE CHAPTER ANNUAL HISTORY REPORT

## Chapter Executive Committee

### ONE YEAR DIRECTORS

Keevia Battle  
State of Tennessee  
Treasury Department  
[Keevia.Battle@tn.gov](mailto:Keevia.Battle@tn.gov)

Charlotte Gentry  
State of Tennessee  
Department of Finance and Administration  
Division of Accounts  
[Charlotte.Gentry@tn.gov](mailto:Charlotte.Gentry@tn.gov)

Donna Nicely  
State of Tennessee  
Department of Finance and Administration  
[Donna.Nicely@tn.gov](mailto:Donna.Nicely@tn.gov)

Victor Nwanso  
State of Tennessee  
Department of General Services  
[Victor.Nwanso@tn.gov](mailto:Victor.Nwanso@tn.gov)

Scarlet Sneed, CGFM, CPA, CFE, CGMA  
State of Tennessee  
Comptroller of the Treasury  
Division of State Audit  
[Scarlet.Sneed@cot.tn.gov](mailto:Scarlet.Sneed@cot.tn.gov)

### TWO YEAR DIRECTORS

Katie Armstrong, CPA, CGFM, CFE  
State of Tennessee  
Comptroller of the Treasury  
Division of Local Government Audit  
[Katie.Armstrong@cot.tn.gov](mailto:Katie.Armstrong@cot.tn.gov)

Veronica Coleman  
State of Tennessee  
Department of Finance and Administration  
[Veronica.I.Coleman@tn.gov](mailto:Veronica.I.Coleman@tn.gov)

Donna Jewell, CPA, CFE  
State of Tennessee  
Comptroller of the Treasury  
Division of State Audit  
[Donna.Jewell@cot.tn.gov](mailto:Donna.Jewell@cot.tn.gov)

Jai Sawlani, CGFM  
State of Tennessee  
Department of Finance and Administration  
[Jai.Sawlani@tn.gov](mailto:Jai.Sawlani@tn.gov)

Chase Tramel  
State of Tennessee  
Comptroller of the Treasury  
Division of State Audit  
[Chase.Tramel@cot.tn.gov](mailto:Chase.Tramel@cot.tn.gov)

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# AGA NASHVILLE CHAPTER ANNUAL HISTORY REPORT

## Monthly Chapter Meetings

Chapter luncheon meetings were held at either the DoubleTree Hotel or the Tennessee Tower in downtown Nashville. The average attendance at the luncheon meetings was 84 attendees. The meeting dates, speakers, and topics were as follows:

### September 18, 2017

Attendees: 87  
Location: DoubleTree Hotel

“Data Storytelling”  
Nathan Abbott IS Audit Manager  
TN Comptroller – Local Government Audit

### October 9, 2017

Attendees: 73  
Location: DoubleTree Hotel

“The Future of Governmental accounting in our Universities” Panel Discussion

Dr. Perry Moore, CPA, Lipscomb University  
Tammy Waymire, PhD, CPA, Middle Tennessee State University  
Randall L. Kinnersley, PhD, CPA, CGFM, CGMA, Western Kentucky University  
Dan Wesley Meyer, PhD, CPA, Austin Peay State University  
Thomas W. DeBerry, PhD, CPA, Freed Hardeman University

### November 13, 2017

Attendees: 110  
Location: Tennessee Tower, TN Room

“Internal Controls”  
Jim Arnette, AGA National President

### December 11, 2017

Attendees: 70  
Location: DoubleTree Hotel

“Assessing Risks: The Three Lines of Defense”  
Glenda Ostrander, CIA, CFE, CGAP, CGFM, CRMA  
Southeast Regional VP

### January 8, 2018

Attendees: 64  
Location: DoubleTree Hotel

“20 Lessons Learned”  
Jan Sylvis, CPA, CGFM, CGMA  
Former Vice Chair of the Governmental Accounting Standards Board (GASB)

### February 12, 2018

Attendees: 159  
Location: DoubleTree Hotel  
Joint Meeting with the Association of Certified Fraud Examiners, Nashville Chapter

“From Murder to Fraud: Fighting Crimes Against Veterans and the VA”  
Special Agent Michael P. Klier  
U.S. Department of Veterans Affairs  
Office of Inspector General

# AGA NASHVILLE CHAPTER ANNUAL HISTORY REPORT

## Monthly Chapter Meetings (continued)

### **March 12, 2018**

Attendees: 65

Location: DoubleTree Hotel

“CGFM: the How, the Why, and the When”  
Panel Discussion

Gerry Boaz, CGFM, Technical Manager  
TN Comptroller – State Audit

Melissa Boaz, CGFM, Performance Auditor  
TN Comptroller – State Audit

Rachelle Cabading, CGFM, Assistant Director  
TN Comptroller -Local Government Audit

Jerry Durham, CGFM, Assistant Director  
TN Comptroller – Local Government Audit

Drew Sadler, CGFM, Auditor  
TN Comptroller – State Audit

Michael Winston, CGFM, Business Analyst  
TN Department of General Services

### **April 9, 2018**

Attendees: 62

Location: DoubleTree Hotel

“Metro Finance: Keeping Up with Nashville’s  
Growth”

Phil Carr, CPA, CGFM, Chief Accountant  
Metropolitan Government of Nashville and  
Davidson County

### **May 14, 2018**

Attendees: 64

Location: Tennessee Tower, TN Room

Annual Awards Luncheon

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# AGA NASHVILLE CHAPTER ANNUAL HISTORY REPORT

## Education Events

Certified Professional Education was offered or sponsored by the chapter throughout the year. A total of 43 CPE credits were provided. The date, topic, and CPE credits were as follows:

### September 13, 2017

CPE: 2 hours  
Attendees: 35  
Webinar

“Managing 90 Percent of your Job!”

### September 18, 2017

CPE: 1 hour  
Attendees: 87  
Chapter Meeting

“Data Storytelling”

Nathan Abbott IS Audit Manager  
TN Comptroller – Local Government Audit

### October 9, 2017

CPE: 1 hour  
Attendees: 73  
Chapter Meeting

“The Future of Governmental accounting in our Universities” Panel Discussion

Dr. Perry Moore, CPA, Lipscomb University  
Tammy Waymire, PhD, CPA, Middle Tennessee State University  
Randall L. Kinnersley, PhD, CPA, CGFM, CGMA, Western Kentucky University  
Dan Wesley Meyer, PhD, CPA, Austin Peay State University  
Thomas W. DeBerry, PhD, CPA, Freed Hardeman University

### October 11, 2017

CPE: 2 hours  
Attendees: 32  
Webinar

“Auditing Relevance and Reliability of Performance Information”  
Webinar

### November 13, 2017

CPE: 1 hour  
Attendees: 110  
Chapter Meeting

“Internal Controls”  
Jim Arnette, AGA National President

### November 15, 2017

CPE: 2 hours  
Attendees: 45  
Webinar

“Spotting Fraud in Your Organization”

### December 5, 2017

CPE: 2 hours  
Attendees: 21  
Webinar

“Accounting & Financial Auditing Challenges”

### December 11, 2017

CPE: 1 hour  
Attendees: 70  
Chapter Meeting

“Assessing Risks: The Three Lines of Defense”  
Glenda Ostrander, CIA, CFE, CGAP, CGFM  
Southeast Regional VP

# AGA NASHVILLE CHAPTER ANNUAL HISTORY REPORT

## Education Events (continued)

### January 8, 2018

CPE: 1 hour  
Attendees: 64  
Chapter Meeting

“20 Lessons Learned”  
Jan Sylvis, CPA, CGFM, CGMA  
Former Vice Chair of the Governmental  
Accounting Standards Board (GASB)

### January 10, 2018

CPE: 2 hours  
Attendees: 40  
Webinar

“Grants Management”

### January 24, 2018

CPE: 8 hours  
Attendees: 200  
Winter Seminar

Various Government Accounting and  
Auditing Topics

### January 25, 2018

CPE: 8 hours  
Attendees: 200  
Winter Seminar

Various Government Accounting and  
Auditing Topics

### February 7, 2018

CPE: 2 hours  
Attendees: 32  
Webinar

“GASB Update”

### February 12, 2018

CPE: 1 hour  
Attendees: 159  
Chapter Meeting

“From Murder to Fraud: Fighting Crimes  
Against Veterans and the VA”  
Special Agent Michael P. Klier  
U.S. Department of Veterans Affairs  
Office of Inspector General

### March 7, 2018

CPE: 2 hours  
Attendees: 17  
Webinar

“Infrastructure Financing”

### March 12, 2018

CPE: 1 hour  
Attendees: 65  
Chapter Meeting

“CGFM: the How, the Why, and the When”  
Panel Discussion

Gerry Boaz, CGFM, Technical Manager  
TN Comptroller – State Audit  
Melissa Boaz, CGFM, Performance Auditor  
TN Comptroller – State Audit  
Rachelle Cabading, CGFM, Assistant Director  
TN Comptroller -Local Government Audit  
Jerry Durham, CGFM, Assistant Director  
TN Comptroller – Local Government Audit  
Drew Sadler, CGFM, Auditor  
TN Comptroller – State Audit  
Michael Winston, CGFM, Business Analyst  
TN Department of General Services

# AGA NASHVILLE CHAPTER ANNUAL HISTORY REPORT

## Education Events (continued)

**March 28, 2018**

CPE: 2 hours  
Attendees: 15  
Webinar

“Cybersecurity for the Lay Person”

**April 25, 2018**

CPE: 2 hours  
Attendees: 20  
Webinar

“DATA Act”

**May 16, 2018**

CPE: 2 hours  
Attendees: 17  
Webinar

“Leveraging Data Mining to Uncover Fraud”  
Webinar



# AGA NASHVILLE CHAPTER ANNUAL HISTORY REPORT

## Certified Government Financial Manager (CGFM) Program

Tennessee Governor Bill Haslam and Nashville Mayor Megan Berry issued proclamations to designate March 2018 as “Certified Government Financial Manager Month.”

Five subsidies, totaling \$625, were issued to assist interested chapter members in achieving their CGFM certification.

The Nashville Chapter had 6 new CGFMs in 17-18:

Kay Wilson – July 2017  
Rachelle Cabading – October 2017  
Michael Deloach – October 2017  
AJ Young – November 2017  
Laura Cowan – January 2018  
Macey Ray – January 2018

We recognized the Nashville Chapter CGFMs at our March 2018 meeting.



# AGA NASHVILLE CHAPTER ANNUAL HISTORY REPORT



STATE OF TENNESSEE  
**PROCLAMATION**  
BY THE GOVERNOR

**WHEREAS**, the Association of Government Accountants (AGA) is a professional organization with a network of more than 14,000 members in 101 chapters in the United States and around the world; and

**WHEREAS**, there are approximately 375 active members representing state, federal, municipal and private sector accountants, auditors, and financial managers in Tennessee; and

**WHEREAS**, AGA Nashville Chapter members have responded to AGA's mission of Advancing Government Accountability, as it continues its broad educational efforts with emphasis on high standards of conduct, honor, and character in its Code of Ethics, and are making significant advances both in professional ability and in service to the citizens of Tennessee by mastering increasingly technical and complex requirements, and

**WHEREAS**, the Certified Government Financial Manager (CGFM) program of AGA provides a means of demonstrating professionalism and competency by requiring CGFM candidates to have appropriate educational and employment history, to abide by AGA's Code of Ethics and to pass three examinations requiring expertise in Governmental Environment, Governmental Financial Management and Control, and Governmental Accounting, Financial Reporting and Budgeting; and

**WHEREAS**, CGFM holders must complete at least 80 hours of continuing professional education in government financial management topics or related technical subjects every two years;

**NOW, THEREFORE**, I, Bill Haslam, Governor of the State of Tennessee do hereby proclaim the month of March, 2018 as

*Certified Government  
Financial Manager Month*

in Tennessee and encourage all citizens to join me in this worthy observance.



IN WITNESS WHEREOF, I have hereunto set my hand and caused the official seal of the State of Tennessee to be affixed at Nashville on this thirtieth day of January, 2018.

*Bill Haslam*

Governor

*Se Hight*

Secretary of State

# AGA NASHVILLE CHAPTER ANNUAL HISTORY REPORT

## Metropolitan Government of Nashville and Davidson County



### Office of the Mayor

#### *A Proclamation Proclaiming March 2018 As Certified Government Financial Manager Month*

**WHEREAS**, the Association of Government Accountants (AGA) is a professional organization with a network of more than 14,000 members in 101 chapters in the United States and around the world; and

**WHEREAS**, there are approximately 375 active members representing state, federal, municipal and private sector accountants, auditors, and financial managers in Tennessee; and

**WHEREAS**, AGA Nashville Chapter members have responded to AGA's mission of "Advancing Government Accountability," as it continues its broad educational efforts with emphasis on high standards of conduct, honor, and character in its Code of Ethics, and are making significant advances both in professional ability and in service to the citizens of Tennessee by mastering increasingly technical and complex requirements, and

**WHEREAS**, the Certified Government Financial Manager (CGFM) program of AGA provides a means of demonstrating professionalism and competency by requiring CGFM candidates to have appropriate educational and employment history, to abide by AGA's Code of Ethics and to pass three examinations requiring expertise in Governmental Environment, Governmental Financial Management and Control, and Governmental Accounting, Financial Reporting and Budgeting; and

**WHEREAS**, CGFM holders must complete at least 80 hours of continuing professional education in government financial management topics or related technical subjects every two years.

**NOW, THEREFORE, BE IT RESOLVED** that I, Megan Barry, Mayor of the Metropolitan Government of Nashville and Davidson County, do hereby proclaim March, 2018 as

#### **CERTIFIED GOVERNMENT FINANCIAL MANAGER MONTH**

in the area of Metropolitan Nashville and Davidson County to recognize the work and accomplishments of the Nashville Chapter of the Association of Government Accountants.

*I have hereunto set my hand on  
this 1<sup>st</sup> day of March, 2018.*

*Megan Barry  
Mayor*



# AGA NASHVILLE CHAPTER ANNUAL HISTORY REPORT

## Communications

**Nashville Notes** – Ten issues of the chapter newsletter were published for the 2017-2018 year.

**Website** – The chapter maintained a website at [www.agacgm.org/Chapters/Nashville/Home](http://www.agacgm.org/Chapters/Nashville/Home) that was updated regularly throughout the year.

**Listserv** – Much of the information communicated to members throughout the year was through the chapter's listserv.

**Citizen Centric Report** – The chapter communicated detailed chapter information from the prior year through a “visually appealing, clear, and understandable four-page document”. The full CCR can be viewed on the Nashville Chapter website.

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# AGA NASHVILLE CHAPTER ANNUAL HISTORY REPORT

## Community Service Activities

### 2017-2018 School Year

For the 17<sup>th</sup> consecutive year, the chapter partnered with Alex Green Elementary School through the Project PENCIL Foundation. The PENCIL Foundation has a purpose to encourage academic achievement, provide a safety net for at-risk youth, promote career success for students and parents, and to build positive relationships between children and caring adults in the schools. Through this partnership, the chapter enriched the educational experiences of students and assisted faculty throughout the school year via school supply donations, monetary contributions, and member involvement in school activities.



### September 2017

The chapter partnered with Hands on Nashville to support Metro Nashville Public Schools by planting trees and daffodils, landscaping playgrounds, and painting hallways and gymnasiums at a local school.



# AGA NASHVILLE CHAPTER ANNUAL HISTORY REPORT

## October 2017

AGA Nashville volunteers served dinner and collected necessity items for donation to the Nashville Rescue Mission. Their mission statement is “Providing hope for today, hope for tomorrow, and hope for eternity to the hungry, homeless, and hurting.”



## November 2017

The chapter collected donations for Mending Hearts, an organization that converted “dope houses” to “hope houses” in a Nashville neighborhood and benefits women with addiction recovery and mental health treatment programs, training in practical life and social skills, job training and counseling, and assistance in assimilating back into families and constructive relationships.

## December 2017

AGA Nashville partnered with Samaritan Ministries in the Coats, Hats, Gloves, Socks, and Underwear Drive to collect donations and distribute to those in the Nashville community who need them. This is the seventh year that AGA-Nashville has donated to the Samaritan Ministries.

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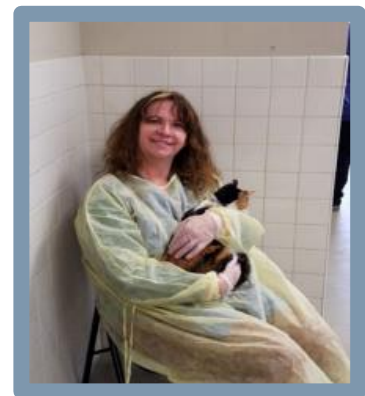
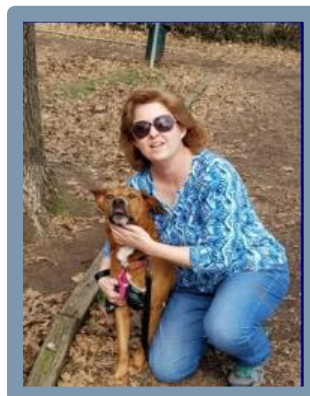
# AGA NASHVILLE CHAPTER ANNUAL HISTORY REPORT

## January 2018

The chapter collected new and like-new books, as well as monetary donations, for the organization Book'em. Book'em's mission statement is "to create a more literate Nashville by helping economically disadvantaged children, from birth through high school, discover the joy and value of reading through book ownership and enthusiastic volunteers."

## February 2018

AGA-Nashville collected wish list items and donations for the Nashville Humane Association, whose mission statement is "to protect the well-being of animals in Davidson County."



# AGA NASHVILLE CHAPTER ANNUAL HISTORY REPORT

## March 2018

Thirteen chapter members volunteered to work Nashville Public Television's membership drive during programming for Patsy Cline: American Masters and Celtic Women Homecoming. They were able to raise a lot of money for a worthy cause and enjoy some networking as well.



## April 2018

AGA-Nashville supported the Rock 'n' Roll Marathon that benefits St. Jude Children's hospital in Nashville. The event was publicized in the newsletters and members participated by volunteering and walking.

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# AGA NASHVILLE CHAPTER ANNUAL HISTORY REPORT

## Special Chapter Events

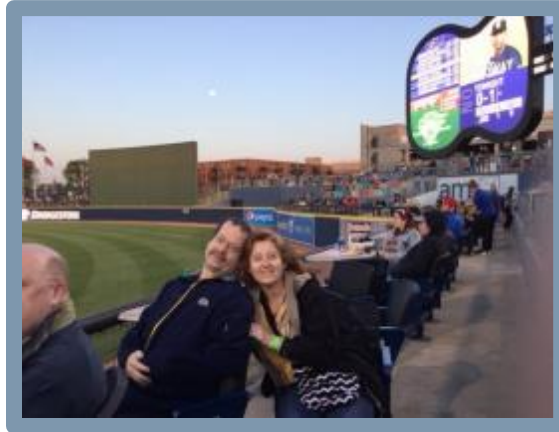
AGA Nashville Chapter volunteered to serve concessions at the November 5<sup>th</sup> and December 3<sup>rd</sup> Tennessee Titans games as fundraiser for the chapter. We raised \$1,785 for our chapter through the volunteer efforts, all while enjoying football, food, and friends. Go Titans Go!



# AGA NASHVILLE CHAPTER ANNUAL HISTORY REPORT

## Special Chapter Events (continued)

On April 28, 2018, the Nashville Chapter held a spring social event at First Tennessee Park, taking in a ballgame between the Nashville Sounds and the New Orleans BabyCakes.



# AGA NASHVILLE CHAPTER ANNUAL HISTORY REPORT

## Chapter Recognition, Participation, and Awards

### I. Chapter Recognition

The chapter received the Platinum Chapter Designation, the highest recognition level in the Chapter Recognition Program sponsored by the National Office.



### II. AGA National Participation by Nashville Chapter Members

Jim Arnette, CGFM, CISA, National President, National Executive Committee  
Penny Austin, CPA, CGFM, Regional Vice President  
Gerry Boaz, CPA, CGFM, CGMA, Governance Committee Chair  
Karen B. Hale, MAOM, CGFM, Senior Vice President Regional Services, NEC  
Deborah V. Loveless, CPA, CGFM, Senior Vice President Appointed, NEC  
Richard Norment, CGFM (Retired), Governance Committee  
Britt Wood, Chapter President, National Board of Directors



# AGA NASHVILLE CHAPTER ANNUAL HISTORY REPORT

## III. Member Awards

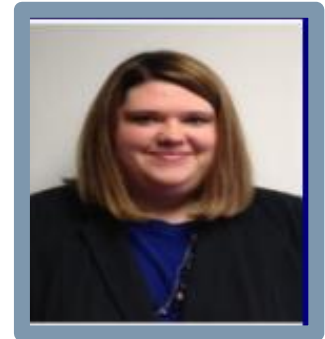
Member of the  
Year:  
Pamela Marks



President's  
Award:  
Jennifer  
Garouette



Volunteer of the  
Year:  
Rachelle  
Cabading



## IV. Retirees Honored

Ann Collett - retired from the State of Tennessee

Gregg Hawkins - retired from the State of Tennessee

Bob McCloud - retired from the State of Tennessee

## V. Community Service Awards

Pamela Marks, Charlotte Gentry, and Maya Angelova were recognized for their commitment to community service through the AGA Nashville Chapter.



# AGA NASHVILLE CHAPTER ANNUAL HISTORY REPORT

## VI. Newsletter Awards

Michael Winston won \$50 for his technical article and Melissa Boaz won \$50 for her non-technical article submitted to the chapter newsletter.



## VII. Recipient of paid trip to National Professional Training (PDT) in Orlando

Angela McElrath Prosser

## VIII. Scholarships

The William R. Snodgrass Scholarship, named for his astounding contribution to the accounting and auditing profession, is awarded to middle or west Tennessee, southern Kentucky, or northern Alabama high school seniors or college students with a business-related major such as accounting, economics, finance, information systems, management or marketing. The recipients of the William R. Snodgrass Business Scholarships for 2018 were:

Ameera Haniff, Chattanooga, TN - \$1,000; attending University of Tennessee at Knoxville, studying Business with a focus in Accounting and International Business

Stephen Ferraro, Nashville, TN - \$1,000; attending Middle Tennessee State University, Master of Accountancy program

Sarah Kelsey King, Nashville, TN - \$1,000; attending Lipscomb University, studying Accounting

The Fawn W. Ellis Scholarship, named posthumously for a state audit employee, is awarded to an AGA Nashville chapter member, member's spouse, or member's children or grandchildren. The recipient of the Fawn W. Ellis Scholarship for 2018 was:

Laura Grace Worley, Springfield, TN - \$1,000 – daughter of Greg and Tammy Worley; attending Austin Peay State University, studying radiology

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# AGA NASHVILLE CHAPTER ANNUAL HISTORY REPORT

## Chapter Members That Served on Committees

### OFFICERS

Britt Wood  
Michael Winston  
Angela McElrath-Prosser  
Gay Oliver  
Jennifer Garoutte

### COMMUNITY SERVICE

Keevia Battle  
Veronica Coleman  
Maya Angelova  
Tammy Fruscione  
Charlotte Gentry  
Melvin Jones, Jr.  
Melissa Lahue  
Scarlet Sneed

### EDUCATION

Rachelle Cabading  
Nathan Abbott  
Penny Austin  
Melissa Boaz  
Tammy Fruscione  
Donna Jewell  
Melissa Lahue  
Pamela Marks  
Susan Slaton  
Dan Willis

### EARLY CAREERS

Chase Tramel

### BYLAWS/PROCEDURES

Nichole Curtiss Crittenden

### COMMUNICATIONS

Karen Hale

### WEBMASTER

Nathan Abbott  
Susan Slaton  
Dan Willis

### ACCOUNTABILITY

#### OUTREACH

Gerry Boaz  
Melissa Boaz  
Jerry Durham

### PROGRAM

Donna Jewell  
Katie Armstrong  
Rachelle Cabading  
Nichole Crittenden  
Angela McElrath Prosser  
Scarlet Sneed  
Michael Winston

### CGFM

Melissa Lahue

### MEETINGS AND

#### ATTENDANCE

Scarlet Sneed  
Bridget Carver  
John Dunne  
Melvin Jones

### AWARDS

Andrew Hawkins  
Katie Armstrong  
Penny Austin  
Charlotte Gentry  
Donna Jewell  
Beth Pugh  
Mary Anne Queen

### FINANCE

Katie Armstrong  
Jai Sawlani

### MEMBERSHIP

Bridget Carver

### CORPORATE SPONSORSHIP

Victor Nwanso

# AGA NASHVILLE CHAPTER ANNUAL HISTORY REPORT

## Membership

The chapter had 325 members at the end of the membership year, June 30<sup>th</sup> 2018.

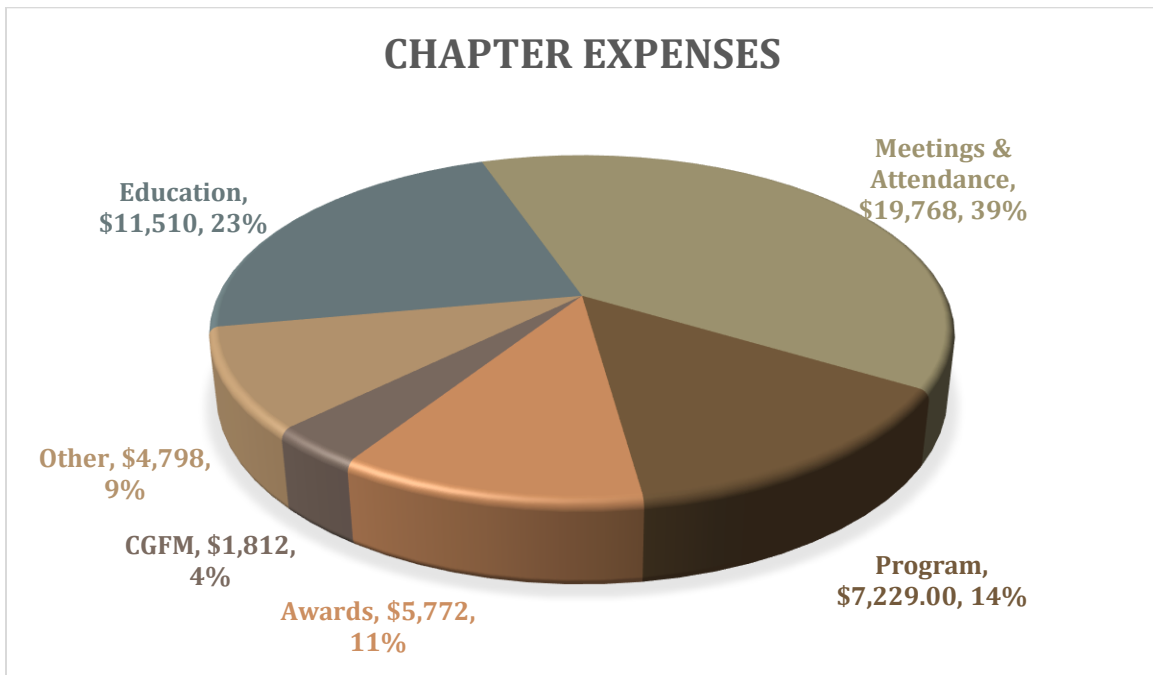
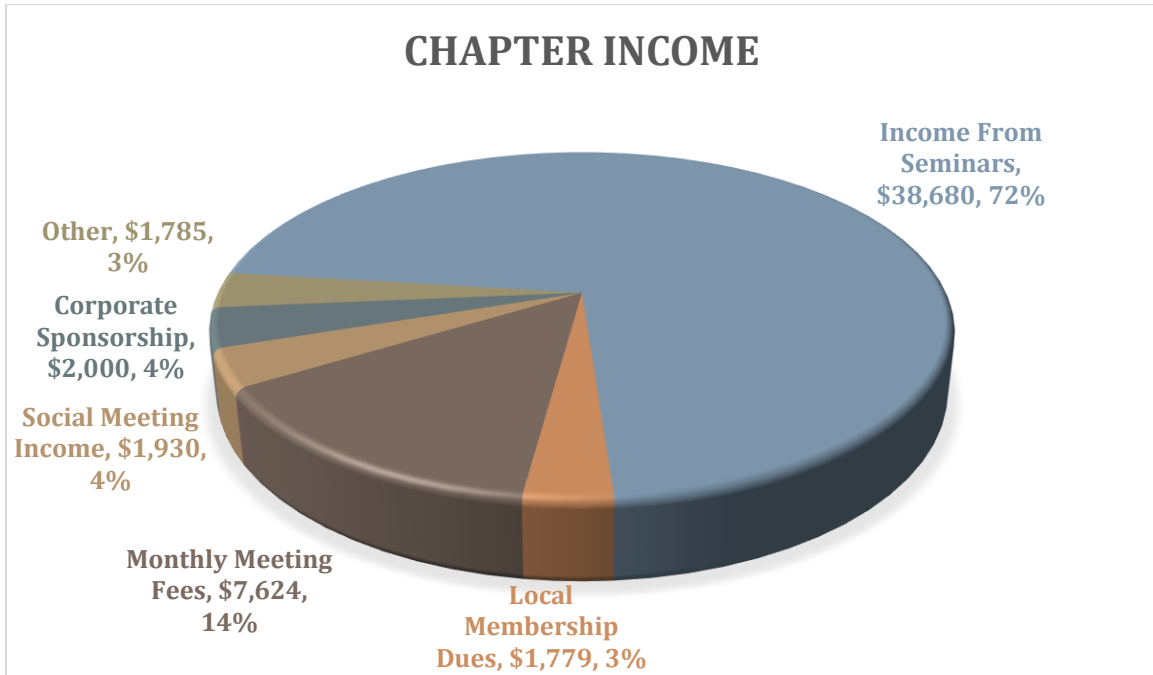
Members joining in 2017-2018:

Jack M. Williams  
Marlan Crawford  
Patricia Hensley  
Ivan L. Greenfield  
Kyle Center  
David N. Dittimore  
Claire M. Evans  
Bethany L. Graves  
Alfredo Ramirez  
Phoebe Reilly  
Michael Salisbury  
Trang D. Truong  
Amanda D. Mullins  
Wendy E. Heath  
Jordae M. Lopez  
Emily B. Shewcraft  
Dawit Solomon  
Joseph R. Lipman  
Kelsey C. Schweitzer  
Maria McCormick  
Ashley A. Lesogor  
James Gadsden  
Eric Bucholz, CGFM  
Sherry Snorton  
Teryn McNeal  
Amanda K. Deaton-Moyer  
Wilson Parham

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# AGA NASHVILLE CHAPTER ANNUAL HISTORY REPORT

## Financial Information



# AGA NASHVILLE CHAPTER ANNUAL HISTORY REPORT

## Financial Information

Account Number	Account Name	Amount
<b>Assets</b>		
<b>1xxx Current Assets</b>		
1001	Checking-Regions -2588	\$1,973.28
1003	Accounts Receivable	\$237.00
1004	Checking - Regions - Main - 0749	\$57,992.79
<b>Total 1xxx Current Assets</b>		<b>\$60,203.07</b>
<b>Total Assets</b>		<b>\$60,203.07</b>
<b>Liabilities</b>		
<b>Total Liabilities</b>		<b>\$0.00</b>
<b>Equity</b>		
<b>3xxx Unrestricted Net Assets</b>		
3000	General Fund - Fund Balance	\$60,203.07
<b>Total 3xxx Unrestricted Net Assets</b>		<b>\$60,203.07</b>
<b>Total Equity</b>		<b>\$60,203.07</b>
<b>Total Liabilities + Total Equity</b>		<b>\$60,203.07</b>

The chapter had total net assets of \$60,203.07 at June 30, 2018. This is an increase of \$3,453.71 from the prior year, when total chapter net assets equaled \$56,749.36.

# AGA NASHVILLE CHAPTER ANNUAL HISTORY REPORT



Association of Government Accountants-Nashville Chapter  
Income Statement  
for the period of 07/01/2017 to 06/30/2018

Account Number	Account Name	Amount
<b>Income</b>		
<b>4xxx Income</b>		
4000	Corporate Sponsorship	\$2,000.00
4010	Education - Income From Seminars	\$38,680.00
4020	National - Local Membership Dues	\$1,778.75
4030	M&A - Monthly Meeting Fees	\$7,624.00
4050	Program - Social Meeting Income	\$1,930.00
4080	Volunteer Sporting Events	\$1,785.00
<b>Total 4xxx Income</b>		<b>\$53,797.75</b>
<b>Total Income</b>		<b>\$53,797.75</b>
<b>Expense</b>		
<b>5xxx Chapter Administration Expenses</b>		
5001	Admin - Committee Appreciation Lunch	\$497.30
5003	Admin - PDT Community Service Donation (National)	\$100.00
5005	Admin - Postage/Printing	\$202.88
5006	Admin - President's Award	\$60.00
5007	Admin - Retiree Gifts	\$120.00
5008	Admin - Accounting Software Subscription	\$432.00
5011	Admin - Insurance -Location Rental	\$309.00
<b>Total 5xxx Chapter Administration Expenses</b>		<b>\$1,721.18</b>
<b>6xxx Accountability Outreach</b>		
6006	AO - Public Outreach - Radio/Ads	\$800.00
<b>Total 6xxx Accountability Outreach</b>		<b>\$800.00</b>
<b>7xxx Awards</b>		
7000	Awards - Member Award/Plaques	\$140.00
7001	Awards - Membership Incentive	\$1,632.09
7003	Awards - Scholarship Awards	\$4,000.00
<b>Total 7xxx Awards</b>		<b>\$5,772.09</b>
<b>8xxx Certified Government Financial Manager -CGFM</b>		
8001	CGFM - Exam Fees Subsidy	\$625.00
8003	CGFM - Supplies	\$41.71
8005	CGFM - Certification Appreciation Lunch	\$1,054.83
8015	CGFM - Renewal Fee	\$90.00
<b>Total 8xxx Certified Government Financial Manager -CGFM</b>		<b>\$1,811.54</b>
<b>9xxx Community Service</b>		
9000	CS-Community Service Award	\$75.00
9001	CS-Speakers - Luncheon	\$55.66
9008	CS - WNPT Membership Drive (T-Shirts)	\$332.88

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Account Number	Account Name	Amount
9010	CS - Hats, Coats, Gloves, & Socks Drive	\$100.00
9018	CS - Mending Hearts	\$200.00
<b>Total 9xxx Community Service</b>		<b>\$763.54</b>
<b>11xxx Education</b>		
11010	Education - Webinars	\$2,150.00
11015	Education - Winter Seminar-Facility Rental	\$260.00
11016	Education - Winter Seminar -Food	\$4,550.00
11017	Education - Winter Seminar-Printing, Printing, Postage, Materials	\$56.38
11018	Education - Winter Seminar-Speaker Fees & Gifts	\$3,150.00
11019	Education - Winter Seminar- Speaker Travel	\$1,175.06
11022	Education - Paypal Fees-Education	\$168.27
<b>Total 11xxx Education</b>		<b>\$11,509.71</b>
<b>12xxx Meetings &amp; Attendance</b>		
12010	M&A-CEC Meeting Lunches	\$1,068.95
12012	M&A-Luncheon Drawing Awards	\$225.00
12013	M&A-Monthly Meeting Expense	\$17,061.73
12014	M&A-First Time Guest	\$1,018.00
12015	M&A-Monthly Meeting-Paypal Fees	\$134.26
12019	M&A - Monthly Meeting Rental	\$260.00
<b>Total 12xxx Meetings &amp; Attendance</b>		<b>\$19,767.94</b>
<b>13xxx Membership</b>		
13013	Membership-Recruitment Program	\$368.98
13014	Membership-Retention Program	\$770.00
<b>Total 13xxx Membership</b>		<b>\$1,138.98</b>
<b>14xxx Newsletter</b>		
14010	Newsletter - Lunch Certificates for Article Submission	\$47.07
14011	Newsletter - Article Awards	\$100.00
<b>Total 14xxx Newsletter</b>		<b>\$147.07</b>
<b>15xxx Program</b>		
15010	Program - Speaker Lunches	\$442.59
15012	Program - Speaker Gifts (Charitable Donations)	\$175.00
15014	Program - Social Events	\$6,611.39
<b>Total 15xxx Program</b>		<b>\$7,228.98</b>
<b>16xxx Webmaster</b>		
16010	Website - Hosting & Domain Name Registration	\$227.76
<b>Total 16xxx Webmaster</b>		<b>\$227.76</b>
<b>Total Expense</b>		<b>\$50,888.79</b>
<b>Net Income (Loss)</b>		<b>\$2,908.96</b>

# AGA NASHVILLE CHAPTER ANNUAL HISTORY REPORT

## Contact Us

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